

MARKET RELEASE

6 February 2018

Moreton Resources Limited

TRADING HALT

The securities of Moreton Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 8 February 2018 or when the announcement is released to the market.

Security Code: MRV

Christopher Dobbs

ADVISER, LISTINGS COMPLIANCE





6 February 2018

Chris Dobbs Adviser, Listings Compliance ASX Compliance 20 Bridge Street SYDNEY NSW 2000

By email: chris.dobbs@asx.com.au

tradinghaltssydney@asx.com.au

Dear Chris

Request for Trading Halt: Moreton Resources Limited (MRV)

Moreton Resources Limited (MRV) requests a trading halt to be applied to the Company's securities quoted on the Australian Securities Exchange (ASX) in accordance with ASX Listing Rule 17.1 commencing immediately.

In accordance with ASX Listing Rule 17.1, the Company provides the following information:

- 1. Subsequent to the close of the market yesterday Moreton received notice from the Department of Environment and Heritage Protection regarding the Financial Assurance requested for the Granite Belt Project. In the Company's press release dated 5th October 2017, the market was advised that the Department had approved the plan of operations and a voluntary bond of \$4,500,000 was lodged while final assessment of the Financial Assurance was determined by the Department. The notice received yesterday included aspects in conflict with previous representations made to the Company by the Department and clarification of these matters is being sought. The company intends to make an announcement when more clarity of these matters has been obtained and a trading halt is requested pending this announcement by Moreton Resources Limited.
- 2. The Company requests that the trading halt remain in place until the earlier of commencement of normal trading on Thursday, 8th February 2017, or when the Proposed Announcement is released to the market on ASX.

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3. The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

Evan Hughes
Company Secretary
Moreton Resources Limited