

6 February 2018

The Manager
Market Announcements Office
Australian Securities Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

ENTITLEMENT ISSUE CLOSING DATE EXTENDED

On 19 January 2018, IoT Group Limited (ACN 140 475 921) (**ASX: IOT**) (**Company**) announced its proposal to undertake a non-renounceable entitlement issue of one (1) fully paid ordinary share in the capital of the Company (**Share**) for every four (4) Shares held by eligible shareholders registered at the record date at an issue price of \$0.009 per Share to raise up to \$2,311,615, together with one (1) free attaching option exercisable at \$0.011 on or before 31 January 2019 for every Share subscribed for and issued (**New Option**) (**Offer**).

The Board has resolved to extend the closing date of the Offer to 5.00 pm (AEDT) on 23 February 2018.

As a result of this change, the updated indicative timetable for the Offer is as follows:

Event	Date*
Last day to extend the Offer Closing Date	20 February 2018
Closing Date	23 February 2018
Shares quoted on a deferred settlement basis	26 February 2018
ASX notified of under subscriptions	28 February 2018
Issue Date	2 March 2018
Despatch of holding statements	2 March 2018
Quotation of Securities issued under the Offer	5 March 2018

* The above dates are indicative only and are subject to change.

Enquiries:

Any enquiries regarding the Offer should be directed to:
Ron Hollands - Company Secretary
+61 2 8318 7724

Yours sincerely



Sean Neylon - Executive Director

About IOT Group Limited



Website: www.theiotgroup.com

IoT Group has tapped into global niche markets by adapting and enhancing existing trend products and making them more affordable, useful and innovative for consumers.

Company Information

IoT Group Limited (ABN 66 140 475 921)
Level 9, 100 William Street
EAST SYDNEY NSW 2011

Sean Neylon	Founder and Executive Director
John Forder	Non-Executive Director
Steven Kayalicos	Non-Executive Director
Ron Hollands	Company Secretary

Investor Enquiries: investors@theiotgroup.com

All references to IOT Group includes its subsidiaries.

Forward Looking Statements

All statements other than statements of historical fact including, without limitation, statements regarding projections, plans and objectives of IOT Group, are forward-looking statements. When used in this announcement, forward-looking statements can be identified by words such as ‘anticipate’, ‘believe’, ‘could’, ‘estimate’, ‘expect’, ‘future’, ‘intend’, ‘may’, ‘opportunity’, ‘plan’, ‘in principle’, ‘potential’, ‘project’, ‘seek’, ‘will’ and other similar words that involve risks and uncertainties.

These statements are based on an assessment of present economic and operating conditions, and on a number of assumptions regarding future events and actions that are expected to take place. Such forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company, its directors and management of IOT Group that could cause IOT Group’s actual results to differ materially from the results expressed or anticipated in these statements.

The Company cannot and does not give any assurance that the results, performance or achievements expressed or implied by these forward-looking statements will actually occur and investors are cautioned not to place any reliance on these forward-looking statements.

IOT Group does not undertake to update or revise forward-looking statements, or to publish prospective financial information in the future, regardless of whether new information, future events or any other factors affect the information contained above, except where required by applicable law and securities exchange listing requirements.