

7 February 2018

Evans & Partners Global Disruption Fund
(ASX Code: EGD)

Capital Raising

Following the approval of an ordinary resolution at the General Meeting on the 30 January 2018 to issue further units in the fund, Walsh & Company Investments Limited, as responsible entity (**Responsible Entity**) of the Evans & Partners Global Disruption Fund (**Fund**), is pleased to announce an offer for units (**Units**) in the Fund.

The offer comprises an offer of up to 10 million Units at a price per Unit of \$1.85 to raise up to approximately \$18.5 million (**Offer**). The Offer is made pursuant to a product disclosure statement dated 7 February 2018 (**PDS**). The Offer is now open and is scheduled to close at 5pm (AEDT time) on 8 February 2018 (**Offer Closing Date**).

The PDS is available at www.epgdf.com.au.

Investors should read the PDS in full before deciding whether to invest in the Fund. Applications under the Offer can be made using the Application Form issued with and attached to the PDS and through the online application form available on the website.

For further information contact:

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Units in Evans & Partners Global Disruption Fund (ARSN 619 350 042) will be issued by Walsh & Company Investments Limited (ACN 152 367 649, AFSL 410 433).

This announcement does not constitute an offer, invitation, solicitation or recommendation in relation to the subscription, purchase or sale of units in the Fund in any jurisdiction, and neither this document, nor anything in it, will form the basis of any contract or commitment. The information provided in this announcement is factual information or general advice and should not be considered personal advice. It has been prepared without taking into account your objectives, financial situation or particular needs. An investment in the Fund involves various risks.