

Appendix 3C

Announcement of buy-back (*except* minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity

Mirvac Group (MGR) formed by the stapling of securities of Mirvac Limited and Mirvac Property Trust

ABN

Mirvac Limited 92 003 280 699
Mirvac Funds Limited in its capacity as responsible entity of
Mirvac Property Trust 29 769 181 534

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-market
2	⁺ Class of shares/units which is the subject of the buy-back (<i>eg, ordinary/preference</i>)	MGR stapled securities
3	Voting rights (<i>eg, one for one</i>)	One for one
4	Fully paid/partly paid (<i>and if partly paid, details of how much has been paid and how much is outstanding</i>)	Fully paid
5	Number of shares/units in the ⁺ class on issue	3,710,871,966
6	Whether shareholder/unitholder approval is required for buy-back	Securityholder approval is not required

7	Reason for buy-back	Capital management
8	Any other information material to a shareholder's/unitholder's decision whether to accept the offer (<i>eg, details of any proposed takeover bid</i>)	<p>Pursuant to ASIC Corporations (ASX-listed Schemes On-market Buy-backs) Instrument 2016/1159, the following information is provided:</p> <p>(a) Mirvac Funds Limited (MFL), the responsible entity of Mirvac Property Trust, does not hold any interests in MGR stapled securities;</p> <p>(b) associates of MFL hold:</p> <ol style="list-style-type: none"> i. 6,388,243 stapled securities; and ii. 13,527,676 Performance Rights, which if vested, will entitle the holder to be issued stapled securities; and <p>(c) any stapled securities bought back will be funded by existing debt facilities.</p>

On-market buy-back

9	Name of broker who will act on the company's behalf	J.P. Morgan Securities Australia Limited
10	Deleted 30/9/2001.	
11	<p>If the company/trust intends to buy back a maximum number of shares - that number</p> <p><small>Note: This requires a figure to be included, not a percentage.</small></p>	Up to 96,482,671 stapled securities (being 2.6% of the stapled securities on issue).
12	If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention	23 February 2018 to 7 February 2019 (inclusive).

13	If the company/trust intends to buy back shares/units if conditions are met - those conditions	There are no conditions.
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Employee share scheme buy-back

14	Number of shares proposed to be bought back	N/A
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15	Price to be offered for shares	N/A
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Selective buy-back

16	Name of person or description of class of person whose shares are proposed to be bought back	N/A
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17	Number of shares proposed to be bought back	N/A
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18	Price to be offered for shares	N/A
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Equal access scheme

19	Percentage of shares proposed to be bought back	N/A
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20	Total number of shares proposed to be bought back if all offers are accepted	N/A
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21	Price to be offered for shares	N/A
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22	+Record date for participation in offer Cross reference: Appendix 7A, clause 9.	N/A
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Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by ASIC Corporations (ASX-listed Schemes On-market Buy-backs) Instrument 2016/1159, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here:

.....Date: 8 February 2018

Print name: Sean Ward
Company Secretary