

MARKET RELEASE

8 February 2018

Empire Energy Group Limited

TRADING HALT

The securities of Empire Energy Group Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 12 February 2018 or when the announcement is released to the market.

Security Code: EEG

Andrew Kabega

SENIOR ADVISER, LISTINGS COMPLIANCE (SYDNEY)



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8 February 2018

Mr Andrew Kabega Senior Advisor, Listings Compliance (Sydney) ASX Compliance Pty Ltd 20 Bridge Street Sydney NSW 2000

RE: REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1 Empire Energy Group Limited (the Company) requests that a trading halt be put on its securities (EEG) immediately pending an announcement to the market regarding a proposed capital raising.

The Company can see no reason why a trading halt should not be put on the Company's securities. It is expected the trading halt will end on the earlier of the commencement of normal trading on Monday 12 February 2018, or when the announcement on the proposed capital raising is released to the market.

Yours faithfully

Rachel Ryan

Company Secretary