

8 February 2018

## ASX ANNOUNCEMENT

By Electronic Lodgement

### Completion of Entitlement Offer and Notification of Shortfall

Moreton Resources Limited (ASX: MRV) ("the Company") is pleased to confirm the Company's pro rata non-renounceable entitlement offer ("Entitlement Offer") of one New Share offered for every ten shares held by Eligible Shareholders at an issue price of \$0.012 per share closed at 5:00pm on 5 February 2018.

The Company gives notice of the shortfall of subscriptions pursuant to the Entitlement Offer as follows:

(a) The Company received acceptances from 339 Eligible Shareholders for a total of 126,382,670 New Shares under the Entitlement offer and 2,852,244 shares under the Top Up Facility making a total of 129,234,914 shares to be issued raising a total of \$1,550,818.97; and

(b) The number of New Shares offered pursuant to the Offer was 260,288,244, resulting in a shortfall of 131,053,330 New Shares ("Shortfall").

The issue of the New Shares under the Offer will occur on Monday, 12 February 2017.

It is anticipated that normal trading of the New Shares will commence on Tuesday, 13 February 2017.

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