

9 February 2018

ASX Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

By: E-lodgement

Re: Invitation to 2018 PGF Investment Manager Presentation and Discussion

**Embracing inflection,
recognising anomalies**



The Investment Manager of the PM Capital Global Opportunities Fund Limited (PGF), PM Capital, is pleased to invite Shareholders to an informal presentation and Q&A session with Chief Investment Officer Paul Moore.

These sessions will be held during late February and early March across Brisbane, Sydney, Melbourne, Adelaide and Perth. The purpose is to provide Shareholders the opportunity to meet with the Chief Investment Officer of the Investment Manager, and ask questions in regards to PM Capital's global investment strategy and how this applies to PGF. Paul will be presenting his thoughts on how the inflection point in interest rates may impact investing, and the potential investment anomalies that may subsequently arise. In addition, PGF Director Ben Skilbeck will be available to answer general questions relating to the company.

PM Capital and its Chief Investment Officer, Paul Moore, have a long track record of helping to build long term wealth using a benchmark-unaware investment philosophy and process which seeks to find and exploit investment anomalies around the world.

PGF Shareholder presentation and discussion locations:

| Brisbane | Sydney | Melbourne | Adelaide | Perth |
|---|---|---|--|---|
| Tuesday 27th February | Wednesday 28th February | Tuesday 6th March | Wednesday 7th March | Thursday 8th March |
| 3:00 - 4:00pm | 3:00 - 4:00pm | 3:00 - 4:00pm | 3:00 - 4:00pm | 3:00 - 4:00pm |
| Sofitel Brisbane Bastille Room | Boardroom Pty Ltd | Zinc at Federation Square | Stamford Plaza Crystal Room | Fraser's |
| 249 Turbot Street Brisbane | Level 12, 225 George Street Sydney | Corner of Flinders and Swanston Street, Melbourne | 150 North Terrace Adelaide | Fraser's Ave, West Perth |
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To register for the Shareholder Discussion at your relevant location, please visit:

<http://www.pmcapital.com.au/form/pm-capital-2018-pgf-investment-manager-presentation-and-discussion>

If you have any queries, please do not hesitate to contact PM Capital on +612 8243 0888.

Yours faithfully

PM Capital Global Opportunities Fund Limited



Ben Skilbeck
Director