

Company Announcement Australian Stock Exchange, Sydney by e-lodgement

9 February 2018

CONVERTIBLE NOTES INTEREST PAYMENT

"First Quarterly Interest Payment"

The Board of Clime Capital Limited is pleased to announce the first quarterly interest payment to Company's Convertible Noteholders.

Notes were issued with a face value of \$0.96. Each Note is entitled to an interest payment at the rate of 6.25% per annum. Interest is paid quarterly in arrears.

For the period ending 28 February 2018, Noteholders are entitled to 1.266 cents per note calculated in accordance with clause 8 subclause 3.1(b) of the prospectus dated 17 November 2017.

First interest is payable for the period beginning on the issue date being 14 December 2017 to 28 February 2018 (77 days). The interest will be paid on 12 March 2018.

On behalf of Clime Capital Limited

John Abernethy Chairman