MARKET RELEASE

12 February 2018

DirectMoney Limited

TRADING HALT

The securities of DirectMoney Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 14 February 2018 or when the announcement is released to the market.

Security Code: DM1

Kimberley Brown
Principal Adviser, Listings Compliance (Sydney)

12 February 2018

Attn: Johanna O'Shea
ASX Adviser, Listing Compliance
ASX Compliance Pty Ltd
20 Bridge Street
Sydney NSW 2000

Via email: Johanna.OShea@asx.com.au

Dear Johanna,

RE: DIRECTMONEY LIMITED – REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1, DirectMoney Limited (ASX: DM1) (**DM1**) requests an immediate trading halt be granted by ASX Limited (ASX) with respect to its fully paid ordinary shares from the commencement of trading on Monday 12 February 2018.

The trading halt is requested in connection with a potential placement announcement by DM1.

The following information is provided in accordance with Listing Rule 17.1:

1. **Reason for trading halt** – to avoid trading taking place on an uninformed basis and to allow all components of the placement to take place in an orderly manner.

2. **Duration of the trading halt** – DM1 expects the trading halt will last until it makes an announcement to the ASX concerning the outcome of a placement, which the Company expects will be made prior to commencement of trading on Wednesday 14 February 2018.

3. **Termination of the trading halt** – The trading halt will terminate no later than the commencement of normal trading on Wednesday 14 February 2018.

4. **No reason** – DM1 is not aware of any reason why the trading halt should not be granted.

5. **Further information** – none.

Should you have any questions, please do not hesitate to contact the writer.

Yours sincerely,

Leanne Ralph
Company Secretary