

**13 February 2018**

## **ASX ANNOUNCEMENT**

By Electronic Lodgement

### **Appendix 3Y's**

Attached are Appendix 3Y documents for the Change in Directors Interests which include the changes from the issue of shares under the Entitlement issue.

Upon a review of the Appendix 3Y for Alexander Jason Elks it was noted that it did not include the options which were approved at the Shareholders meeting held on 27 October 2017. This was due to an administrative oversight and they have now been included. The Company considers its current arrangements are adequate for ensuring timely notification, and that the failure to do so on this occasion is due to an oversight.

**-END-**

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

|                       |                       |
|-----------------------|-----------------------|
| <b>Name of entity</b> | Moreton Resources Ltd |
| <b>ABN</b>            | 75 060 111 84         |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                      |
|----------------------------|----------------------|
| <b>Name of Director</b>    | Alexander Jason Elks |
| <b>Date of last notice</b> | 29 January 2018      |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |  |
|--|--|
| <b>Direct or indirect interest</b>   | Direct   |
| <b>Nature of indirect interest (including registered holder)</b><br>Note: Provide details of the circumstances giving rise to the relevant interest. |  |
| <b>Date of change</b>  | 12 February 2018   |
| <b>No. of securities held prior to change</b>  | 190,964,881 (Directly held)<br>61,182,683 (held by Louise Elks - related party)<br>31,239,067 (Indirect - Wealth Generator Super Fund) |
| <b>Class</b>   | Ordinary shares  |
| <b>Number acquired</b>   | 423,334  |
| <b>Number disposed</b>   | nil  |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation  | \$0.012 per share  |

+ See chapter 19 for defined terms.

## Appendix 3Y

### Change of Director's Interest Notice

|   |  |
|---|--|
| <b>No. of securities held after change</b>  | 191,388,215 (Directly held FPO)<br>61,182,683 (held by Louise Elks – related party)<br>31,239,067 (Indirect – Wealth Generator Super Fund)<br>20,189,062 Options Exp 30 Dec 2018<br>20,189,062 Options Exp 30 Dec 2019 |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Participation in rights Issue  |

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

|  |     |
|--|-----|
| <b>Detail of contract</b>  | N/A |
| <b>Nature of interest</b>  |     |
| <b>Name of registered holder (if issued securities)</b>  |     |
| <b>Date of change</b>  |     |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed |     |
| <b>Interest acquired</b>   |     |
| <b>Interest disposed</b>   |     |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation   |     |
| <b>Interest after change</b>   |     |

## Part 3 – <sup>+</sup>Closed period

|   |    |
|---|----|
| <b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b> | No |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>  |    |

<sup>+</sup> See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

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|   |  |
|---|--|
| <b>If prior written clearance was provided, on what date was this provided?</b> |  |
|---|--|

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+ See chapter 19 for defined terms.

# Appendix 3Y

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Introduced 30/09/01 Amended 01/01/11

|                       |                       |
|-----------------------|-----------------------|
| <b>Name of entity</b> | Moreton Resources Ltd |
| <b>ABN</b>            | 75 060 111 84         |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                             |
|----------------------------|-----------------------------|
| <b>Name of Director</b>    | Valeri Melik                |
| <b>Date of last notice</b> | 8 <sup>th</sup> August 2017 |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|   |                                |
|---|--------------------------------|
| <b>Direct or indirect interest</b>  | Direct                         |
| <b>Date of change</b>   | 12 <sup>th</sup> February 2018 |
| <b>No. of securities held prior to change</b>   | 1,200,00 (Directly held FPO)   |
| <b>Class</b>  | Ordinary shares                |
| <b>Number acquired</b>  | 170,000                        |
| <b>Number disposed</b>  | N/A                            |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation | \$0.012 per share              |
| <b>No. of securities held after change</b>  | 1,370,000 (Directly held FPO)  |

+ See chapter 19 for defined terms.

## Appendix 3Y

### Change of Director's Interest Notice

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|   |                               |
|---|-------------------------------|
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Participation in Rights Issue |
|---|-------------------------------|

#### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |     |
|--|-----|
| <b>Detail of contract</b>  | N/A |
| <b>Nature of interest</b>  |     |
| <b>Name of registered holder<br/>(if issued securities)</b>  |     |
| <b>Date of change</b>  |     |
| <b>No. and class of securities to which<br/>interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed |     |
| <b>Interest acquired</b>   |     |
| <b>Interest disposed</b>   |     |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation   |     |
| <b>Interest after change</b>   |     |

#### Part 3 – <sup>+</sup>Closed period

|   |    |
|---|----|
| <b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b> | No |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>  |    |
| <b>If prior written clearance was provided, on what date was this provided?</b>   |    |

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<sup>+</sup> See chapter 19 for defined terms.

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## Change of Director's Interest Notice

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Introduced 30/09/01 Amended 01/01/11

|  |
|--|
| <b>Name of entity:</b> Moreton Resources Limited |
| <b>ABN:</b> 75 060 111 784                       |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                          |
|----------------------------|--------------------------|
| <b>Name of Director</b>    | Philip Anthony Feitelson |
| <b>Date of last notice</b> | 29 January 2018          |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |   |
|--|---|
| <b>Direct or indirect interest</b>   | Direct & Indirect   |
| <b>Nature of indirect interest (including registered holder)</b><br>Note: Provide details of the circumstances giving rise to the relevant interest. | Director related entities:<br>JR Cycles at the Promenade Pty Ltd<br>The Promenade Coffs Harbour Pty Ltd<br>Albow Income No 1 Pty Ltd <Albow Income No 1 Unit Trust><br>Feitelson Holdings Pty Limited<Feitelson Super Fund><br>Henadome Pty Ltd <The Albow a/c><br><br>Related Party controlled by Directos spouse- A&J Consultancy Pty Ltd <AA Super Fund a/c> |
| <b>Date of change</b>  | 12 February 2018  |
| <b>No. of securities held prior to change</b>  | 786,181,102 ordinary shares (directly held)<br>25,925,275 (indirectly held)   |
| <b>Class</b>   | Ordinary shares   |

+ See chapter 19 for defined terms.

## Appendix 3Y

### Change of Director's Interest Notice

|   |  |
|---|--|
| <b>Number acquired</b><br><br>PA Feitelson<br>PA Feitelson (held on behalf of Henadome Pty Ltd <The Albow a/c><br>JR Cycles at the Promenade Pty Ltd<br>The Promenade Coffs Harbour Pty Ltd<br>Albow Income No 1 Pty Ltd <Albow Income No 1 Unit Trust><br>Feitelson Holdings Pty Limited<Feitelson Super Fund><br>Henadome Pty Ltd <The Albow a/c><br><br>Related Party controlled by Directos spouse- A&J Consultancy Pty Ltd <AA Super Fund a/c> | 1) 1,225,000 ordinary shares through on market purchase – Directly held<br>2) 80,711,616 ordinary shares through rights issue (Split according to breakdown below:<br><br><div style="display: flex; justify-content: space-between;"> <div> 16,500,000<br/> 44,140,000<br/><br/> 568,181<br/> 11,360,000<br/> 568,181<br/><br/> 1,022,727<br/><br/> 3,960,000 </div> <div> 2,952,527<br/> 80,711,616 – Total as above </div> </div> |
| <b>Number disposed</b>  | Nil  |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation   | 1) Average of \$0.0108 per share<br>2) \$0.012 per share   |
| <b>No. of securities held after change</b>  | 865,525,191 (directly held by the Director and entities the Director controls)<br><br>28,517,802 (Indirectly held by a related party being the Directors spouse)   |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back   | 1) Acquired through on market purchase<br>2) Acquired through participation in Rights Issue  |

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|   |                |
|---|----------------|
| <b>Detail of contract</b>                               | Not applicable |
| <b>Nature of interest</b>                               | Not applicable |
| <b>Name of registered holder (if issued securities)</b> | Not applicable |
| <b>Date of change</b>                                   | Not applicable |

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

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|   |                |
|---|----------------|
| <b>No. and class of securities to which interest related prior to change</b><br><small>Note: Details are only required for a contract in relation to which the interest has changed</small> | Not applicable |
| <b>Interest acquired</b>  | Not applicable |
| <b>Interest disposed</b>  | Not applicable |
| <b>Value/Consideration</b><br><small>Note: If consideration is non-cash, provide details and an estimated valuation</small>   | Not applicable |
| <b>Interest after change</b>  | Not applicable |

**Part 3 – <sup>+</sup>Closed period**

|   |    |
|---|----|
| <b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b> | No |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>  |    |
| <b>If prior written clearance was provided, on what date was this provided?</b>   |    |

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