



Magnis Resources
L I M I T E D

MAGNIS RESOURCES LIMITED

ACN 115 111 763

ABN 26 115 111 763

PROSPECTUS

THIS PROSPECTUS IS BEING ISSUED FOR THE OFFER OF 100 SHARES AT AN ISSUE PRICE OF \$0.40 PER SHARE.

THIS PROSPECTUS HAS BEEN PREPARED PRIMARILY FOR THE PURPOSE OF SECTION 708A(11) OF THE CORPORATIONS ACT TO ALLOW SECURITIES ISSUED PRIOR TO THE CLOSING DATE OF THIS PROSPECTUS TO BE TRADED WITHOUT RESTRICTION.

THE SECURITIES OFFERED BY THIS PROSPECTUS ARE OF A SPECULATIVE NATURE.

1 IMPORTANT NOTES

1.1 General

This Prospectus is dated 13 February 2018 and a copy of this Prospectus was lodged with the ASIC on that date. The ASIC and ASX take no responsibility for the content of this Prospectus, or the merits of the investment to which this Prospectus relates.

No Company Shares may be issued on the basis of this Prospectus later than 13 months after the date of this Prospectus, being the expiry date of this Prospectus.

No person is authorised to give information or to make any representation in connection with this Prospectus which is not contained in this Prospectus. Any information or representation not contained in this Prospectus may not be relied on as having been authorised by the Company in connection with this Prospectus.

This Prospectus is important and should be read in its entirety. If you do not fully understand this Prospectus or are in any doubt as to how to deal with it, you should consult your professional adviser immediately. The Company Shares, the subject of this Prospectus should be considered speculative.

This Prospectus is offered only in Australia. The Company does not authorise the release of this prospectus of offer outside of Australia. In making representations in this Prospectus, regard has been had to the fact that the Company is a disclosing entity for the purposes of the Corporations Act and certain matters may reasonably be expected to be known to Company Shareholders and professional advisers whom Company Shareholders may consult.

Defined terms and abbreviations used in this Prospectus are defined in Section 7.

1.2 Transaction Specific Prospectus

This Prospectus is a transaction specific prospectus for an offer of continuously quoted securities and has been prepared in accordance with section 713 of the Corporations Act. It does not contain the same level of disclosure as an initial public offering prospectus. In making representations in this Prospectus regard has been had to the fact that the Company is a disclosing entity for the purposes of the Corporations Act and certain matters may reasonably be expected to be known to investors and professional advisers whom potential investors may consult.

1.3 Forward looking statements

This Prospectus may contain forward-looking statements which are identified by words such as 'may', 'should', 'will', 'expect', 'anticipate', 'believes', 'estimate', 'intend', 'scheduled' or 'continue' or other similar words. Such statements and information are subject to risks and uncertainties and a number of assumptions, which may cause the actual results or events to differ materially from the expectations described in the forward looking statements or information.

Whilst the Company considers the expectations reflected in any forward looking statements or information in this Prospectus are reasonable, no assurance can be given that such expectations will prove to be correct. The risk factors outlined in this Prospectus as well as other matters not yet known to the Company or not currently considered material to the Company, may cause actual events to be materially different from those expressed, implied or projected in any forward looking statements or information. Any forward looking statement or information contained in this Prospectus is qualified by this cautionary statement.

1.4 Reliance on third parties

This Prospectus may contain statements or judgements which are reliant on information provided by third parties. While the Board has taken all reasonable measures to ensure that the experts are appropriately qualified, they do not possess the necessary expertise to fully review the method and information provided by those experts. Where the prospectus identifies the existence of third party advice, no assurance can be given that the third party has properly fulfilled their responsibility to provide complete and proper advice to the Company.

1.5 No obligation to update

The information provided in this Prospectus is done on the basis of the information currently known and available to the Board. The Board is not under any obligation to update the statements made in this Prospectus if additional information becomes available after the date of this prospectus.

1.6 Placement

The Company recently offered securities as part of the Placement. The Placement was done in order to raise capital to assist with funding the acquisition of lithium-ion battery plant equipment and assets as announced to the ASX on 8 February 2018.

1.7 Purpose of the Prospectus

In normal circumstances, section 707(3) of the Corporations Act requires that a prospectus is issued in order for a person to whom securities were issued without disclosure under Part 6D of the Corporations Act to on-sell those securities within 12 months of the date of their issue.

Section 708A(5) of the Corporations Act provides an exception to section 707(3) where an entity issues a 'cleansing' notice under section 708A(5). The Company has been suspended from trading on the ASX for more than 5 days in the last 12 months and as a result is precluded from issuing a 'cleansing' notice in accordance with section 708A(5) of the Corporations Act.

Section 708A(11) of the Corporations Act provides another exemption from this general requirement where:

[a] the relevant securities are in a class of securities of the company that are already quoted on ASX;

[b] a prospectus is lodged with ASIC either:

[i] on or after the day on which the relevant securities were issued but before the day on which the sale offer is made; or

[ii] before the day on which the relevant securities are issued and offers of securities that have been made under the prospectus are still open for acceptance on the day on which the relevant securities were issued; and

[c] the prospectus is for an offer of securities issued by the company that are in the same class of securities as the relevant securities.

The primary purpose of this Prospectus is to comply with section 708A(11) of the Corporations Act to remove any trading restrictions that may have attached to Securities issued by the Company prior to the closing date of offers, so that the participants may, if they choose to, sell those Securities within the next twelve months without the issue of a prospectus. The Company has recently issued securities under the Placement.

Accordingly, the purpose of this Prospectus is to:

- [a] offer the Company Shares the subject of this Prospectus;
- [b] ensure that any on-sale of any Company Shares do not breach section 707(3) of the Corporations Act; and
- [c] ensure that any on-sale of Securities issued under the Placement, do not breach section 707(3) of the Corporations Act.

2 EFFECT OF THE OFFER

2.1 Capital Structure on completion of the Offer

	Shares	Options ¹
Balance at the date of this Prospectus	553,437,844	17,300,000
Issued under the Placement	12,500,000	-
To be issued under this Prospectus	100	-
Balance after the Placement and Offer ²	565,937,944	17,300,000

Notes:

1. The Options on issue are all unquoted and having the following exercise prices and expiry dates:

Number of Unquoted Options	Exercise Price AUD	Expiry Date
1,500,000	\$0.50	23 February 2018
500,000	\$0.70	7 April 2018
1,000,000	\$0.39533	6 November 2018
750,000	\$0.49533	6 November 2018
375,000	\$0.35	6 November 2018
375,000	\$0.45	6 November 2018
750,000	\$0.70	17 November 2018
1,500,000	\$0.7465	12 December 2018
1,800,000	\$0.70	3 August 2019
3,000,000	\$0.70	21 October 2019
4,000,000	\$0.70	17 November 2019
750,000	\$0.70	4 December 2019
1,000,000	\$1.00	7 April 2020

2. Assumes no further Securities are issued or converted to Shares.

Effect of the Offer on control of the Company

The Company is of the view that the Offer will not affect the control (as defined by section 50AA of the Corporations Act) of the Company. No new investor or existing Shareholder will have a voting power greater than 20% as a result of the completion of the Offer.

Enquiries concerning Prospectus

For all enquiries concerning this Prospectus, please contact the Company Secretary on +61 2 8397 9888.

3 ADDITIONAL INFORMATION

3.1 Remuneration of the Company's Directors

The Constitution provides that the Non-Executive Directors may be paid for their services as director a sum not exceeding such fixed sum per annum as may be determined by the shareholders in general meetings, to be divided among the directors as the directors shall determine. The current maximum amount of remuneration that may be paid to all Non-Executive Directors has been set at \$650,000 per annum.

A director may also be paid fees or other amounts as the directors determine where a director performs special duties or otherwise performs services outside the scope of the ordinary duties of a director. A director may also be reimbursed for out of pocket expenses incurred as a result of their directorship or any special duties.

The directors have received the following remuneration for the preceding two financial years:

TABLE 1: REMUNERATION FOR THE YEAR ENDED 30 JUNE 2017

	Salary & Fees	Cash Bonuses	Post Employment Benefits^	Share Based Payments Options#	Total-
	\$	\$	\$	\$	\$
Non Executive Directors					
F Poullas*	120,000	-	11,400	217,600 ¹	349,000
J C Jooste-Jacobs	70,000	-	6,650	217,600 ¹	294,250
P Tsegas*	70,000	-	-	217,600 ¹	287,600
P Sarantzouklis [appointed 2 Nov 16]	43,333	-	-	-	43,333
M Vogts [appointed 2 Nov 16]	43,333	-	-	-	43,333
M S Whittingham [appointed 4 Nov 16]	46,667	-	-	-	46,667
U Bez [appointed 7 Feb 17] *	25,997	-	-	-	25,997

1 Represents 1,000,000 unlisted options granted to each Director by shareholder at the Annual General Meeting held on 21 October 2016.

C Johnstone [resigned 31 Oct 16]	23,333	-	-	-	23,333
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Executive Directors

L Eldridge [resigned 31 Oct 16]*	62,500	-	-	-	62,500
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Key management

personnel

F Houllis	286,000	10,000	27,170	-	323,170
R J Chittenden	254,373	-	27,811	-	282,184

1,045,536	10,000	73,031	652,800	1,781,367
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TABLE 2: REMUNERATION FOR THE YEAR ENDED 30 JUNE 2016

	Salary & Fees	Cash Bonuses	Post Employment Benefits^	Share Based Payments Options#	Total^
	\$	\$	\$	\$	\$
Non Executive Directors					
F Poullas*	100,000	-	9,500	[4,895] ²	104,605
J C Jooste-Jacobs	56,250	-	5,344	[4,895] ³	56,699
P Tsegas*	52,500	-	-	64,913 ⁴	117,413
C Johnstone [appointed 27 May 2016]	5,417	-	-	-	5,417
S B Hunt [resigned 14 Dec 15]*	24,063	-	2,286	[4,895] ⁵	21,454
Executive Directors					
L Eldridge [appointed 27 May 2016]*	12,500	-	-	-	12,500

2 Represents [\$4,895] unvested right options.

3 Represents [\$4,895] unvested right options.

4 Represents \$64,913 worth of vested options.

5 Represents [\$4,895] unvested right options.

Key management

personnel

F Houllis	286,000	10,000	27,170	-	323,170
R J Chittenden	255,986	20,000	25,262	-	301,248
	792,716	30,000	69,562	50,228	942,506

* fees paid to related entities.

^ includes superannuation and movements in employee entitlements.

share based payments consist of shares, options and rights issued.

~ other than where indicated, no remuneration was performance based.

3.2 Directors' interests in Securities

The directors have the following relevant interests in the Securities of the Company as at the date of this Prospectus:

Director	Shares	%	Unlisted Options
Frank Poullas	14,442,205	2.610	1,000,000
Dr Ulrich Bez	-	-	1,000,000
Professor M Stanley Whittingham	-	-	1,000,000
Peter Sarantzouklis	5,992,183	1.083	1,000,000
Marc Vogts	194,277	0.035	1,000,000
Peter Tsegas	20,000	0.004	1,750,000
Johann Jooste-Jacobs	5,555,714	1.004	1,000,000

3.3 Related party transactions

There are no related party transactions involved in the Offers that are not otherwise described in the Prospectus.

3.4 Expenses of Offers

Estimated expenses of the Offers	\$
ASIC lodgement fee and ASX quotation fee	2,500
Legal and preparation expenses	5,000
TOTAL	7,500

3.5 Litigation

To the knowledge of the Board, as at the date of this Prospectus, the Company is not involved in any legal proceedings, and the Board is not aware of any legal proceedings pending or threatened against the Company.

3.6 Dividend policy

The Company does not expect to declare any dividends in the near future as its focus will primarily be the development of the lithium-ion battery technology and battery cell production plants complimented by the Nachu Graphite Project in Tanzania.

Any future determination as to the payment of dividends by the Company will be at the discretion of the Board and will depend on matters such as the availability of distributable earnings, the operating results and financial condition of the Company, future capital requirements and general business and other factors considered relevant by the Board. No assurances can be given by the Board in relation to the payment of dividends by the Company or that franking credits may attach to any dividends.

3.7 Exposure period

This Prospectus is an offer for quoted securities. As such, ASIC Regulatory Guide 254 [RG254] provides relief from the standard 7 day exposure period. RG254.164 exempts offers for quoted securities from the exposure period required under s727[3] of the Corporations Act.

The stated rationale for this exemption is that quoted securities have an established market price and are subject to the continuous disclosure regime. As such, this prospectus should be read in conjunction with all continuous disclosure statements released by the Company.

3.8 Copies of documents

Copies of documents lodged by the Company in connection with its reporting and disclosure obligations may be obtained from, or inspected at, an office of ASIC. The Company will provide free of charge to any person who requests it during the period of the Offers, a copy of:

[a] the financial statements of the Company for the financial year ended 30 June 2017 and the financial year ended 30 June 2016, being the last two financial year statements of the Company lodged with the ASX and ASIC before the issue of this Prospectus; and

[b] the continuous disclosure notices given by the Company to notify ASX of information relating to the Company since the Company lodged its Annual Report and before the date of issue of this Prospectus which are as follows:

Date Lodged	Subject of Announcement
13/2/2018	Joint Development Agreement Signed with Celgard
8/2/2018	Reinstatement to Official Quotation
8/2/2018	NY Battery Production Fast Tracked with Acquisition
7/2/2018	Suspension from Official Quotation
5/2/2018	Trading Halt
31/1/2018	Expiry of Unlisted Options
31/1/2018	Quarterly Activities Report
31/1/2018	Quarterly Cashflow Report
30/1/2018	Strong Progress Achieved With German Gigafactory
19/1/2018	Change of Director's Interest Notice - FP
29/12/2017	Change of Director's Interest Notice - FP
15/12/2017	Change of Director's Interest Notice - FP
14/12/2017	Change of Director's Interest Notice - PS, MV, SW, UB
14/12/2017	Appendix 3B
13/12/2017	Change of Director's Interest Notice - MV
13/12/2017	Appendix 3B
6/12/2017	German Battery Plant Update
1/12/2017	Expiry of Unlisted Options

1/12/2017	Graphite Sales Agreement Signed with Major European Group
30/11/2017	Trading Halt
28/11/2017	Corporate Update - Graphite
24/11/2017	Opposition Leader to Match Funding for Qld Gigafactory
20/11/2017	Expiry of Unlisted Options
17/11/2017	Results of Meeting
17/11/2017	2017 AGM Presentation
15/11/2017	Battery Binding Sales Agreements signed for NY Gigafactory
13/11/2017	Qld Premier Announces Funding for Townsville Gigafactory
2/11/2017	Change of Director's Interest Notice - FP
31/10/2017	Quarterly Cashflow Report
31/10/2017	Quarterly Activities Report
20/10/2017	Change of Director's Interest Notice - FP
16/10/2017	Notice of Annual General Meeting/Proxy Form
12/10/2017	Appendix 3B
9/10/2017	Change of Director's Interest Notice - FP
6/10/2017	Energy Giants Join Magnis to Develop German Gigafactory
5/10/2017	Townsville Enterprise Recommendation
5/10/2017	Reinstatement to Official Quotation
5/10/2017	New York Governor Announces Funding Package
28/09/2017	Appendix 4G
28/09/2017	2017 Annual Report

3.9 Information excluded from continuous disclosure notices

There is no information which has been excluded from a continuous disclosure notice in accordance with the Listing Rules, and which is required to be set out in this Prospectus.

3.10 Determination by ASIC

ASIC has not made a determination which would prevent the Company from relying on section 713 of the Corporations Act in issuing the Securities under this Prospectus.

3.11 Market price of Shares

The highest and lowest market closing sale prices of the Shares on the ASX during the 3 months immediately preceding the date of lodgement of this Prospectus with ASIC and their respective dates of those sales were:

Highest: \$0.515 per Share on 14 November 2017

Lowest: \$0.385 per Share on 25 January 2018

The latest available market sale price of the Shares on the ASX prior to the date of lodgement of this Prospectus with ASIC was \$0.395 per share on 12 February 2018.

3.12 Substantial Shareholders

Based on available information as at the date of this Prospectus, those persons which (together with their associates) have a relevant interest in 5% or more of the Shares on issue are set out below:

Substantial Shareholder	Shares	Voting Power [%]
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Mazzdel Pty Ltd	50,947,453	9.20
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3.13 Company is a disclosing entity

The Company is a disclosing entity under the Corporations Act. It is subject to regular reporting and disclosure obligations under both the Corporations Act and the Listing Rules. These obligations require the Company to notify ASX of information about specific events and matters as they arise for the purpose of ASX making the information available to the securities market conducted by ASX. In particular, the Company has an obligation under the Listing Rules [subject to certain limited exceptions], to notify ASX once it is, or becomes aware of information concerning the Company which is a reasonable person would expect to have a material effect on the price or value of shares.

The Company is also required to prepare and lodge with ASIC, yearly and half-yearly financial statements accompanied by a Director's statement and report, and an audit review or report. Copies of documents lodged with ASIC in relation to the Company may be obtained from, or inspected at an ASIC office. Copies of all documents announced to the ASX can be found at www.asx.com.au.

3.14 Electronic prospectus

An electronic version of this Prospectus is available on the Offer website at **www.magnis.com.au**. The Offer constituted by this Prospectus in electronic form is available only to Australian residents accessing the website and receiving this Prospectus in electronic form within Australia. Persons who access the Prospectus in electronic form should ensure that they download and read the entire Prospectus. Persons having received a copy of this Prospectus in its electronic form may, during the Offer Period, obtain a paper copy of this Prospectus [free of charge within Australia] by contacting Link Market Services Limited on 1300 554 474 [from within Australia] or +61 1300 554 474 [from outside Australia] or it may be downloaded from www.magnis.com.au.

The Board considers that the following summary, which is not exhaustive, represents some of the major risk factors which potential investors need to be aware of in evaluating the Company's business and risks of investing in the Company. Potential investors should carefully consider the following factors in addition to the other information presented in this Prospectus.

The principal risks include, but are not limited to, the following:

4.1 Specific risks to the Company's business

Technologies

With technology continuously changing, there is a general risk that lithium-ion batteries could experience a fall in demand if subsequent and future technology advancements occur.

Key Personnel

The Company is reliant on the performance and expertise of key personnel, including the Board. There is a risk that the Company may fail to attract, retain or develop key employees or consultants and this would have the effect on the development of the Battery Technology and Graphite assets.

Liquidity

Liquidity risk arises from the financial liabilities of the Company and its subsequent ability to meet their obligations to repay its financial liabilities as and when they fall due.

The Company's objective is to maintain a balance between continuity of funding and flexibility as to its source.

The Board monitors cash flow monthly and increases the frequency of review when the safety margin is or is nearly breached. The Board formulates plans to replenish its cash resources when required and implements cost reduction programmes to reduce cash expenditure.

4.2 General risks

Factors such as inflation, interest rates, levels of tax, taxation law and accounting practices, government legislation or intervention, natural disasters, social upheaval and war may have an impact on prices, operating costs and market conditions generally. Accordingly, the Company's future possible revenue and operations can be affected by these factors, which are beyond the control of the Company.

General movements in local and international stock markets, commodity prices and economic conditions could all affect the value of the assets held and implied value of the Company's Shares.

Economic Factors

Factors such as inflation, currency fluctuation, interest rates, supply and demand and industrial disruption have an impact on operating costs, commodity prices and stock market prices. The Company's future possible revenue and share price can be affected by these factors, which are beyond the control of the Company and the Board.

Government Policy Changes

Government policies are subject to review and changes from time to time. Such changes are likely to be beyond the control of the Company and may affect industry profitability.

Stock Market Conditions

Share market conditions may affect the monetisation of the Company shares regardless of the operating performance. Share market conditions are affected by many factors such as:

- (i) general economic outlook;
- (ii) movements in, or outlook on, interest rates and inflation rates;
- (iii) currency fluctuations;
- (iv) commodity prices;
- (v) changes in investor sentiment towards particular market sectors; and
- (vi) the demand for, and supply of, capital.

The list of risk factors ought not to be taken as exhaustive of the risks faced by the Company or by investors in the Company. Those factors, and others not specifically referred to, may in the future materially affect the financial performance of the Company and the value of the Company Shares. The Company Shares carry no guarantee with respect to the payment of dividends, return of capital or their market value.

Regulation – General

While the Company makes all reasonable efforts to ensure compliance with all regulatory obligations, both current and future regulation pose a risk for the Company. Current regulation requires that the Company incur ongoing costs to meet compliance requirements. Any breach of these regulations may result in additional costs for the business. As a mining company, the cost of any regulatory breach can be significant.

The mining industry is heavily regulated and may be subject to further regulation in the future. These regulatory changes have the potential to both benefit and hinder the operations of the Company.

Regulation – Production

The Company is reliant on regulatory approvals in order to produce and commercialise batteries. Failure to obtain these regulatory approvals would prevent the Company from profiting from this venture.

4.3 Speculative Investment

The above list of risk factors ought not to be taken as exhaustive of the risks faced by the Company or by investors in the Company. The above factors, and others not specifically referred to above, may in the future materially affect the financial performance of the Company and the value of the Securities under the Prospectus.

Therefore, the Securities to be issued pursuant to this Prospectus carry no guarantee with respect to the payment of dividends, returns of capital or the market value of those Securities.

Potential investors should consider that the investment in the Company is highly speculative and should consult their professional advisers before deciding whether to apply for Securities pursuant to this Prospectus.

5.1 Responsibility for Prospectus

Notwithstanding that they may be named elsewhere in this Prospectus:

Mulan Law are named as the solicitors to the Company and in relation to the Offer. They were involved in the review of this Prospectus for consistency with information provided to them by the Company. In doing so, they have placed reasonable reliance upon information provided to them by the Company and other third parties. They do not make any other statement in this Prospectus and have not authorised or caused the issue of this Prospectus or the making of the Offer.

Link Market Services Limited is named as the share registry for the Company and in relation to the Offer. They have not had any involvement in the preparation of this Prospectus and do not make any statement in this Prospectus. They have not authorised or caused the issue of this Prospectus or the making of the Offer.

Each of the parties referred to in this Section makes no representations regarding, and to the maximum extent permitted by law, expressly disclaims and takes no responsibility for any statements in, or omissions from, any part of this Prospectus other than a reference to its name and a statement and/or any report (if any) included in this Prospectus with the consent of that party as specified in this section.

5.2 Consents

Chapter 6D of the Corporations Act creates a liability regime for the Company, the Board and any other persons consenting to having made a statement in the Prospectus, where those parties make misleading and deceptive statements. Although the Company bears primary responsibility for the Prospectus, other parties involved in the preparation of this Prospectus can also be responsible for certain statements contained within it.

Each of the parties referred to in this Section:

[a] has not authorised or caused the issue of this Prospectus or the making of the Offers;

[b] does not make, or purport to make, any statement in this Prospectus other than those referred to in this Section; and

[c] in light of the above, only to the maximum extent permitted by law, expressly disclaim and take no responsibility for any part of this Prospectus other than a reference to its name and a statement included in this Prospectus with the consent of that party as specified in this Section.

Mulan Law have acted as experts and have given, and have not before the lodgement of this Prospectus, withdrawn their consent to the issue of the Prospectus.

Link Market Services Limited has given its written consent to be named as the Share Registry in the form and context in which it is named and has not before the lodgement of this Prospect, withdrawn its consent to the issue of the Prospectus.

This Prospectus is issued by the Company and its issue has been authorised by a resolution of the Board.

In accordance with Section 720 of the Corporations Act, each Company Director has consented to the lodgement of this Prospectus with ASIC and has not withdrawn that consent.

A handwritten signature in black ink, appearing to read 'F. Poullas', is positioned above the printed name.

Frank Poullas

Chairman

For and on behalf of Magnis Resources Limited

13 February 2018

ASIC means Australian Securities and Investments Commission.

ASX means ASX Limited [ACN 008 624 691] as operator of the Australian Securities Exchange.

ASX Listing Rules means the official Listing Rules of the ASX.

AEDT means Australian Eastern Daylight-saving Time, Sydney, Australia.

Board means the board of company directors as at the date of this Prospectus unless the context indicates otherwise.

Company or Magnis means Magnis Resources Limited [ACN 115 111 763].

Company Option means an option to acquire a Company Share.

Company Share means a fully paid ordinary share in the capital of the Company.

Company Shareholder means a holder of Company Shares.

Constitution means the Company's constitution as at the date of this Prospectus.

Corporations Act means the Corporations Act 2001[Cth].

Placement means the 12,500,000 Company Shares issued to sophisticated investors at a price of \$0.40 per share without disclosure under Chapter 6D of the Corporations Act.

Prospectus means this transaction specific prospectus prepared in accordance with Section 730 of the Corporations Act and dated 13 February 2018.

Section means a section of this Prospectus or the Corporations Act, as the context requires.

Securities means any securities, including shares and options issued or granted by the Company.

TIMETABLE

Event	Date*
Lodgement of Prospectus with ASIC and ASX Opening Date of Offers	13 February 2018
Closing Date of Offers	14 February 2018
Anticipated date of Official Quotation of the Shares	14 February 2018

*These dates are indicative only and subject to change.

CORPORATE DIRECTORY

Directors

Frank Poullas (Non-Executive Chairman)
Johann Jacobs (Non-Executive Director)
Peter Tsegas (Non-Executive Director)
Peter Sarantzouklis (Non-Executive Director)
Marc Vogts (Non-Executive Director)
Dr Ulrich Helmut Bez (Non-Executive Director)
Professor M. Stanley Whittingham (Non-Executive Director)

Chief Executive Officer Dr Frank Houllis

Company Secretary Doug Richardson

ASX Code MNS

Principal & Registered Office

Suite 9.03
Aurora Place
88 Phillip Street
Sydney NSW 2000
Telephone: +61 2 8397 9888
Email : info@magnis.com.au
Website: www.magnis.com.au

Tanzania Office

4 Zambia Road, Oyster Bay
Dar es Salaam, Tanzania

Share Registry*

Link Market Services Limited
Tower 4, 727 Collins Street, Docklands
Melbourne VIC 3008

Auditor*

BDO
Level 11, 1 Margaret Street
Sydney NSW 2000

Solicitor

Mulan Law
Level 33, 1 Macquarie Place
Sydney NSW 2000

*This entity is included for information purposes only. It has not been involved in the preparation of this Prospectus.