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UPDATED ENTITLEMENTS ISSUE TIMETABLE

14 February 2018

Gateway Mining Limited (**the Company**) is pleased to provide to the market an updated timetable for its non-renounceable entitlements issue, as announced to the market on 13 February 2018.

The Company advises that the entitlements issue will be conducted in accordance with the following amended timetable:

Item*	Date
Announcement of the Offer	13 February 2018
Lodgement of Prospectus with the ASIC	13 February 2018
Lodgement of Prospectus & Appendix 3B with ASX	13 February 2018
Notice sent to Shareholders	14 February 2018
Ex Date	16 February 2018
Record Date for determining Entitlements	19 February 2018
Prospectus sent out to Shareholders & Company announces this has been completed	19 February 2018
Opening Date	20 February 2018
Closing Date*	9 March 2018
Shares quoted on a deferred settlement basis	12 March 2018
ASX notified of under subscriptions	13 March 2018
Issue date	16 March 2018
Quotation of Shares issued under the Offer	16 March 2018

*These dates are determined based upon the current expectations of the directors. The Directors may extend the Closing Date by giving at least three Business Days' notice to ASX prior to the Closing Date. Such extensions would have a consequential effect on subsequent dates.

Yours faithfully

Gary Franklin
Company Secretary