

**GATEWAY MINING LTD**  
**ACN 008 402 391**



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## **SUPPLEMENTARY PROSPECTUS**

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### **1. Important Information**

This is a supplementary prospectus (**Supplementary Prospectus**) intended to be read with the prospectus issued by the Company dated 13 February 2018 (**Prospectus**).

This Supplementary Prospectus is dated 14 February 2018 and was lodged with ASIC on that date. Neither ASIC, the ASX, nor their respective officers take any responsibility for the contents of this Supplementary Prospectus.

Other than as set out below, all details in relation to the Prospectus remain unchanged. Unless the context otherwise requires, defined terms and abbreviations used in this Supplementary Prospectus have the same meanings as given to them in the Prospectus. If there is a conflict between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail.

The Prospectus and this Supplementary Prospectus are important documents and should be read in their entirety. If you do not understand these documents you should consult with your professional advisers without delay.

### **2. Reasons for Supplementary Prospectus**

The purpose of this Supplementary Prospectus is to update the indicative timetable and to allow additional time for acceptance of the Entitlement Offer.

### 3. Amendments to the Prospectus

The indicative timetable for the Entitlement Offer is updated and amended under this Supplementary Prospectus as follows:

| Item*   | Date                    |
|---|-------------------------|
| Lodgement of Prospectus with ASIC                 | 13 February 2018        |
| Lodgement of Prospectus with ASX                  | 13 February 2018        |
| Notice sent to Shareholders                       | 14 February 2018        |
| <b>Record Date for determining Entitlements</b>   | <b>19 February 2018</b> |
| Opening Date for Offer                            | 20 February 2018        |
| Closing Date                                      | 9 March 2018            |
| ASX notified of under subscriptions               | 13 March 2018           |
| Issue date  | 16 March 2018           |
| Trading of Securities commences on a normal basis | 16 March 2018           |

\* These dates are determined based upon the current expectations of the Directors. The Directors may extend the Closing Date by giving at least three Business Days' notice to ASX prior to the Closing Date. Such extensions would have a consequential effect on subsequent dates.

To the extent dates set out in the Prospectus have changed, the Prospectus is amended to reflect the revised dates as set out above.

### 4. Directors Authorisation

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with ASIC.

This Supplementary Prospectus is signed for and on behalf of the Company by:



**Trent Franklin**  
**Non-Executive Chairman**  
**Gateway Mining Limited**

**This Supplementary Prospectus is intended to be read with the Prospectus issued by Gateway Mining Limited dated 13 February 2018.**