

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity

ABN/ARSN

Genworth Mortgage Insurance Australia Limited

72 154 890 730

We (the entity) give ASX the following information.

### Information about buy-back

1 Type of buy-back

On-market

2 Date Appendix 3C was given to ASX

2 August 2017

**Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day**

|                                                                                                                                    | Before previous day | Previous day   |
|------------------------------------------------------------------------------------------------------------------------------------|---------------------|----------------|
| 3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 25,489,325          | 2,500,000      |
| 4 Total consideration paid or payable for the shares/units                                                                         | \$73,555,314.28     | \$6,594,500.00 |

+ See chapter 19 for defined terms.

|   |                                      | Before previous day |             | Previous day                           |          |
|---|--------------------------------------|---------------------|-------------|----------------------------------------|----------|
| 5 | If buy-back is an on-market buy-back | highest price paid: | \$3.1600    | highest price paid:                    | \$2.6700 |
|   |                                      | date:               | 22-Nov-2017 |                                        |          |
|   |                                      | lowest price paid:  | \$2.6150    | lowest price paid:                     | \$2.6300 |
|   |                                      | date:               | 12-Feb-2018 | highest price allowed under rule 7.33: | \$2.8453 |

### Participation by directors

6 Deleted 30/9/2001.

### How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

That number of shares having an aggregate value of up to \$19,850,185.72.

### Compliance statement

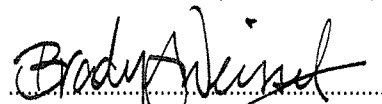
1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

  
.....  
Company Secretary

Date: 15 February 2018

Print name:

Brady Weissel

+ See chapter 19 for defined terms.