

MARKET RELEASE

15 February 2018

McGrath Limited

TRADING HALT

The securities of McGrath Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 19 February 2018 or when the announcement is released to the market.

Security Code: MEA

Violetta Codreanu

SENIOR ADVISER, LISTINGS COMPLIANCE (SYDNEY)

McGrath

ASX ANNOUNCEMENT

15 February 2018

McGrath Limited (ASX:MEA): Request for Trading Halt

McGrath Limited (ASX:MEA) (MEA) requests an immediate trading halt in its securities.

The reason for the trading halt is a pending announcement regarding recent media comment in relation to Mr McGrath.

The event that will end the trading halt is the Company issuing an announcement by Mr McGrath. The Company requests that the trading halt remain in place until the earlier of that announcement being made and the open of trading on Monday 19 February 2018.

The Company is not aware of any reason why the trading halt should not be granted.

-Ends-

For further media information, please call Terri Sissian on +61 (0) 419 881414

About McGrath

Founded in 1988, McGrath (ASX:MEA) has grown to be one of Australia's most successful residential real estate groups. An integrated real estate services business, McGrath is a total solution company offering agency sales, property management, mortgage broking and career training services.

McGrath Estate Agents currently has 95 offices located throughout the East Coast of Australia.