

Appendix 4D

For the half year ended 31 December 2017

Name of entity:	Mainstream Group Holdings Limited (formerly MainstreamBPO Limited)
Reporting period:	For the half year ended 31 December 2017
Previous period:	For the half year ended 31 December 2016

Results for announcement to the market

	6 months ended	6 months ended	%
	31 Dec 2017	31 Dec 2016	%
	\$	\$	change
Total revenue from ordinary activities:	19,037,843	13,113,865	45%
Net operating profit from ordinary activities attributable to members:	954,189	665,345	43%
Total comprehensive income for the period attributable to members:	990,336	588,930	68%

Brief explanation of the figures reported above

Refer to the attached Directors' Report within the Interim Financial Report.

Interim dividend

On 20 February 2018, the Company announced a fully franked interim dividend of 0.5 cents (2016: 0.5 cents) per issued share for the half year ended 31 December 2017, payable on 26 March 2018 with a Record Date of 9 March 2018. The Board of Directors resolved that the Company's DRP would not be available for this dividend.

Net tangible assets

The Company had Net Assets at 31 December 2017 of \$23.9 million (31 December 2016: \$18.8 million).

During the reporting period, the Company acquired a number of businesses as disclosed in this Interim Financial Report. As such, a large portion of the Company's assets are intangible in nature relating to goodwill and identifiable intangible assets relating to businesses acquired, as well as software. These assets are excluded from the calculation of net tangible assets.

Net tangible asset per share are as per below:

31 December 2017: (\$0.05)

31 December 2016: (\$0.04)

Control gained/lost over entities

Name of entities and the date control was gained are as below:

JAL Investments Ltd – 30 September 2017.

Mainstream Fund Services (Ireland) Ltd – 30 September 2017.

Mainstream Fund Services (Cayman) Ltd – 30 September 2017.

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Details of associates and joint venture entities

Nil.

Auditor review

This report is based on the financial statements reviewed by the auditor Ernst & Young which are not subject to any disputes or qualifications.
