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20 February 2018

Companies Announcements Office Australian Securities Exchange 20 Bridge Street SYDNEY NSW 2000

Dear Sir

Genworth Mortgage Insurance Australia Limited (ASX:GMA)
Daily share buy-back notice – Appendix 3E (revised)

Please see attached a revised Daily share buy-back notice – Appendix 3E.

The previously reported figures were recorded incorrectly. In this revised Appendix 3E, changes have only been made to the figures in the "Before previous day" column. There was also a minor change to the remaining number of shares to be bought back.

All other aspects of the Appendix 3E remain correct.

Yours faithfully

**Brady Weissel** 

Corporate Counsel & Assistant Company Secretary

Rule 3.8A

# **Appendix 3E**

# Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name	of entity		ABN/ARSN			
Gen	worth Mortgage Insurance Australia L	imited	72 154 890 730			
We (t	he entity) give ASX the following infor	mation.				
Infor	mation about buy-back					
1	Type of buy-back	On-market				
2	Date Appendix 3C was given to ASX	2 August 2017				
	l of all shares/units bought ba ived, before, and on, previous		h acceptances have been Previous day			
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	31,963,864	838,390			
4	Total consideration paid or payable for the shares/units	\$90,583,061.06	\$2,167,154.31			

Appendix 3E (Revised)

<sup>+</sup> See chapter 19 for defined terms.

Before previous day	Previous day
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5 If buy-back is an on-market buy-back

highest price paid:	\$3.1600	highest price paid:	\$2.6200	
date:	22-Nov-2017			
lowest price paid:	\$2.5500	lowest price paid:	\$2.5700	
date:	16-Feb-2018	highest price allowed under rule 7.33:	\$2.7621	

#### Participation by directors

c	Deleted 30/9/2001.				
O	Dicicu 30/3/2001.				

### How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

That number of shares having an aggregate value of up to \$7,249,784.63.

## **Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

Company Secretary

Date: 20 February 2018

Print name:

**Brady Weissel** 

Appendix 3E (Revised)

<sup>+</sup> See chapter 19 for defined terms.