

Notice date: 20/02/2018

## What's this about?

Effective date: 20/02/2018

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input checked="" type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

### Title

Simble Solutions Limited – Admission and Commencement of Official Quotation

### Description

Simble Solutions Limited (the “Company”) was admitted to the official list of ASX Limited (“ASX”) on Tuesday, 20 February 2018.

Official quotation of the Company’s securities is expected to commence at 11:00 am AEDT on Thursday, 22 February 2018.

The Company raised approximately \$7.5 million pursuant to the offer under the prospectus dated 15 December 2017 (the “Prospectus”) by the issue of 37,500,000 fully paid ordinary shares at an issue price of \$0.20 per share.

Quoted Securities: 69,605,935 ordinary fully paid shares

ASX Code: SIS

Time: 11:00 am AEDT

Date: Thursday, 22 February 2018

ASX Trade Abbreviation: SIMBLE

ISIN: AU000000SIS0

Home Branch: Sydney

Industry Classification: 45103010 - Application Software

Registered Office: Suite 12, Level 12,  
6-10 O’Connell Street  
Sydney NSW 2000

Phone: 02 8208 3366  
Website: <https://simblegroup.com>

Company Secretary: Tharun Kuppanda

Share Registry: Boardroom Pty Limited

Balance Date: 31 December

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation:	New South Wales
Dividend Policy:	Please refer to 5.14 of the Prospectus
Activities:	Software as a Service company focused on business and resource management
ASX Restricted Securities:	<p>19,094,546 fully paid ordinary shares classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of official quotation.</p> <p>13,500,000 Class A performance shares classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of official quotation.</p> <p>22,500,000 Class B performance shares classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of official quotation.</p> <p>1,214,519 fully paid ordinary shares classified by ASX as restricted securities to be held in escrow until 30 July 2018.</p> <p>1,500,000 Class C performance shares classified by ASX as restricted securities to be held in escrow until 16 February 2019.</p> <p>2,500,000 Class D performance shares classified by ASX as restricted securities to be held in escrow until 16 February 2019.</p>

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### What do I need to do and by when?

#### Instructions

For further information please refer to the Prospectus.

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### Need more information?

If further information is required, please contact the Offer Information Line on 1300 737 760 (inside Australia) or +61 2 9290 9600 (outside Australia) between 8:30 am and 5:00 pm AEDT Monday to Friday.

#### Issued by

Stephanie So

#### Contact Details

(02) 9227 0000

#### Disclaimer