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21 February 2018

ASX RELEASE / MEDIA RELEASE

Fertoz Investor Conference Call – audio recording available

Organic phosphate development company Fertoz Ltd ("Fertoz" or the "Company", ASX: FTZ) thanks all participants who attended the Company's investor update conference call on Tuesday 20 February.

The Company invites investors to access a full replay of the Fertoz business update with Executive Chairman Pat Avery at this link:

https://attendee.gotowebinar.com/register/7747026276984131073 (registration required)

For further information, please contact:

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Forward Looking Statements

This release includes forward looking statements. Often, but not always, forward looking statements can generally be identified by the use of forward looking words such as "may", "will", "expect", "intend", "plan", "estimate", "anticipate", "continue", and "guidance", or other similar words and may include, without limitation statements regarding plans, strategies and objectives of management, anticipated production or construction commencement dates and expected costs or production outputs. Forward looking statements in this release include, but are not limited to, the capital and operating cost estimates and economic analyses from the Scoping Study.

Forward looking statements inherently involve known and unknown risks, uncertainties and other factors that may cause the Company's actual results, performance and achievements to differ materially from any future results, performance or achievements. Relevant factors may include, but are not limited to, changes in commodity prices, foreign exchange fluctuations and general economic conditions, increased costs and demand for production inputs, exploration and project development risks, political and social risks, environmental risks, changes to government legislation, extreme weather conditions, retention of personnel, industrial relations issues and litigation.

Forward looking statements are based on the company and its management's good faith assumptions relating to the financial, market, regulatory and other relevant environments that will exist and that could impact the Company's business and operations in the future. The Company does not give any assurance that the assumptions on which forward looking statements are based will prove to be correct, or that the Company's business or operations will not

ASX : FTZ

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Board of Directors Executive Chairman Non-Executive Director Non-Executive Director **Company Secretary**

P. Avery J. Chisholm A. Byass J. Stedwell

Key Projects Ownership: 100% Wapiti Fernie Ownership: 100% A.C.N. 145 951 622 Fertoz Ltd



be impacted in any material manner by these or other factors not foreseen or foreseeable by the Company or management or that are beyond the Company's control. Accordingly, readers are cautioned not to place undue reliance on forward looking statements.

Forward looking statements in this release are given as at the date of issue only. Subject to any continuing obligations under applicable law or any relevant Australian Securities Exchange listing rules, in providing this information the Company does not undertake any obligation to publicly update or revise any of the forward-looking statements or to advise of any change in events, conditions or circumstances on which any such statement is based.