



21 February 2018

The Manager
Company Notices Section
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir

**GOODMAN GROUP (GOODMAN) – TAXATION COMPONENTS AND FUND PAYMENT
NOTICE DISTRIBUTION FOR THE HALF YEAR ENDED 31 DECEMBER 2017**

The following are the components of Goodman Group's distribution of 13.75 cents per security for the 6 months to 31 December 2017. The scheduled distribution payment date is Monday, 26 February 2018.

Goodman Industrial Trust

Component	Cents per unit	
Capital gains - concession amount	8.311900	
Capital gains - discount amount	1.644405	
Capital gains - other	0.000000	
<i>Sub-total capital gains</i>		9.956305
Other income		1.667307
Interest income		0.745468
Foreign income		1.380920
Tax deferred		0.000000
Total distribution		<u>13.75000</u>

Goodman Group

Goodman Limited | ABN 69 000 123 071

Goodman Funds Management Limited | ABN 48 067 796 641 | AFSL Number 223621
as responsible entity of Goodman Industrial Trust | ARSN 091213 839

Level 17, 60 Castlereagh Street, Sydney NSW 2000 | GPO Box 4703, Sydney NSW 2001 Australia
Tel +61 2 9230 7400 | Fax +61 2 9230 7444

Goodman Logistics (HK) Limited | Company No. 1700359 | ARBN 155 911 149 | a Hong Kong company with limited liability
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For the purposes of section 12-395 of Schedule 1 of the Taxation Administration Act 1953, the Goodman Industrial Trust distribution includes a 'fund payment' amount of 4.956117 cents per unit in respect of the income year ending 30 June 2018 as follows:

Component	Cents per unit
Capital gains - grossed up discount amount	3.288810
Capital gains - other	0.000000
Other income	1.667307
Fund payment	4.956117

Annual Tax Statement

Details of the full year components of distributions will be included in the annual tax statement scheduled to be dispatched to Securityholders in August 2018.

Yours sincerely

A handwritten signature in black ink that reads "Carl Bicego".

Carl Bicego

Company Secretary