

Appendix 4D

Interim Financial Report

Plato Income Maximiser Limited

(ABN 63 616 746 215)

This Preliminary Final Report is provided to the Australian Securities Exchange (ASX) under ASX listing Rule 4.2(a).

1 Reporting periods

Current reporting period	1 July 2017 – 31 December 2017
--------------------------	--------------------------------

Previous corresponding period	N/A
-------------------------------	-----

2 Results for Announcement to the Market

	Percentage change %	31 December 2017 \$'000
Revenues from ordinary (continuing) activities	N/A	14,345
Profit from continuing operations after tax attributable to shareholders	N/A	12,966
Profit from ordinary activities after tax attributable to shareholders	N/A	12,966
Net profit for the period attributable to shareholders	N/A	12,966

	Percentage change %	31 December 2017 cents
Basic Earnings per share (cents)– statutory basis (based on the weighted average number of shares on issue over the period)	N/A	4.4
Diluted Earnings per share (cents) - statutory basis (based on the weighted average number of shares on issue over the period)	N/A	4.4

Overview of financial performance

Statement of comprehensive Income	Refer to page 7 of the Interim Financial Report
-----------------------------------	---

Statement of financial position	Refer to page 8 of the Interim Financial Report
---------------------------------	---

Statement of cash flows	Refer to page 10 of the Interim Financial Report
-------------------------	--

Statement of changes in equity	Refer to page 9 of the Interim Financial Report
--------------------------------	---

3 Dividends

The dividends declared and paid during the period, fully franked at 27.5%, were as follows:

Month	October 2017	November 2017	December 2017
Amount:	\$0.0045 per share	\$0.0045 per share	\$0.0045 per share
Ex – Dividend Date:	16 October 2017	15 November 2017	13 December 2017
Dividend Record Date:	17 October 2017	16 November 2017	14 December 2017
Dividend Payment Date:	31 October 2017	30 November 2017	29 December 2017

The dividends declared since the end of the period, fully franked at 27.5%, were as follows:

Month	January 2018	February 2018	March 2018
Amount:	\$0.0045 per share	\$0.0045 per share	\$0.0045 per share
Ex – Dividend Date:	16 January 2018	13 February 2018	14 March 2018
Dividend Record Date:	17 January 2018	14 February 2018	15 March 2018
Dividend Payment Date:	31 January 2018	28 February 2018	29 March 2018

4 Net tangible assets per security

	Current period	Previous corresponding period
Net tangible asset backing per ordinary security – including tax provided on realised gains only	\$1.071*	N/A
Net tangible asset backing per ordinary security – including tax provided on realised gains and unrealised gains	\$1.080*	N/A

* Net of DTA relating to capitalised issue cost balances and income tax losses.

5 Entities over which control has been acquired or disposed of during the period

Not applicable.

6 Details of associates and joint venture entities

N/A

7 Other significant information needed by an investor to make an informed assessment of the entity's financial performance and financial position

Refer to Interim Financial Report.

8 Commentary on the result for the period


Refer to Interim Financial Report for further information.

9 Auditors Review

Refer to page 16 of Interim Financial Report.

Attachments

Interim Financial Report for half-year ended 31 December 2017 is attached.

A handwritten signature in black ink, appearing to be 'Calvin Kwok', with a long horizontal stroke extending to the right.

Calvin Kwok

Company Secretary

22 February 2018