

23 February 2018

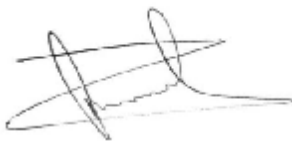
The Manager
ASX Market Announcements
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir or Madam

DIVIDEND REINVESTMENT PLAN PRICE

Milton Corporation Limited advises the Issue Price of the shares to be allotted to participants in the Dividend Reinvestment Plan for the 2018 fully franked interim ordinary dividend payable on 1 March 2018 is **\$4.59** per share.

Yours faithfully,
MILTON CORPORATION LIMITED



Nishantha Seneviratne
Company Secretary