

23 February 2018

To Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Electronic lodgement

Dear Sir / Madam

T2 Resources Fund Pty Limited – off market takeover bid for the entire issued share capital of Realm Resources Limited (“Takeover”)

Notice of Record Date

We are acting as legal adviser to T2 Resources Fund Pty Limited (“**Bidder**”) in respect of the Takeover.

In accordance with section 633(4)(a) of the Corporations Act 2001 (Cth) (“**Corporations Act**”), please find attached a notice specifying the date set for determination the holders of securities in respect of the Takeover as 7pm on 2 March 2018.

Yours faithfully



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T2 RESOURCES FUND PTY LIMITED

("BIDDER")

NOTICE OF RECORD DATE

TO: ASX Limited ("**ASX**")

In accordance with section 633(2)(b) of the Corporations Act, the Bidder hereby gives notice that it has set the date for determination of holders of securities to whom its bidder's statement should be set under section 633 item 6 of the Corporations Act as **7pm on 2 March 2018**.

This notice is dated 23 February 2018.

Signed by  on behalf of **T2 Resources Fund Pty Limited**