Macquarie Bank Limited ABN 46 008 583 542 Commodities and Global Markets

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23 February 2018

Ross Pullen Australian Securities Exchange Level 6 20 Bridge Street SYDNEY NSW 2000



Dear Ross,

MARKET ANNOUNCEMENT - Wesfarmers Limited (WES) Self Funding Instalment Warrants

Macquarie Bank Limited as issuer of the WES Macquarie Self Funding Instalment Warrants (ASX code: WESSMB), announces the record date for entitlements to the \$1.0300 distribution for the WES Macquarie Self Funding Instalment Warrant is 27 February 2018, coinciding with the record date for the WES ordinary share dividend.

The WES Macquarie Self Funding Instalment Warrants are expected to commence trading ex-distribution on 26 February 2018. Again, this coincides with the ex-dividend date for the WES ordinary share.

Pursuant to the terms of issue, the dividend is directed by the instalment holder to reduce the outstanding Loan Amount as follows:

ASX Code	Previous Loan Amount	New Loan Amount
WESSMB	\$11.9152	\$10.8852

The new Loan Amount will be effective from the ex-distribution date of 26 February 2018.

More Information

If you have any questions in relation to your investment, please speak to your financial adviser or stockbroker. Alternatively, ask Macquarie on 1800 080 033 or visit macquarie.com.au/sfi.

Kind regards,

Client Service Team Commodities and Global Markets Macquarie Bank Limited