

26 February 2018

Companies Announcements Office  
Australian Securities Exchange  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir

**Genworth Mortgage Insurance Australia Limited (ASX:GMA)**  
**Notice of share cancellation – ASIC Form 484**

In accordance with ASX Listing Rule 3.8A, we attach a copy of the notice of cancellation of ordinary shares in GMA that has been lodged with ASIC.

Yours faithfully



**Prudence Milne**  
General Counsel & Company Secretary

## Change to company details

### Company details

Company name

**GENWORTH MORTGAGE INSURANCE AUSTRALIA LIMITED**

Australian Company Number (ACN)

**154 890 730**

### Lodgement details

Who should ASIC contact if there is a query about this form?

Name

**Brady John WEISSEL**

### Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

**Brady John WEISSEL**

Capacity

**Secretary**

Signature

Date signed

**26-02-2018**

## C1 Cancellation of shares

### Reason for cancellation

### Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place**

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	18537698	49067785.18	

Earliest Date of  
cancellation

**11-02-2018**

## C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	473813684	1472552011.32	0.00

Earliest date of  
change

**11-02-2018**