#### Form 604

Corporations Act 2001 Section 671B

### Notice of change of interests of substantial holder

To Company Name/Scheme <u>Mantra Group Ltd</u>

ACN/ARSN <u>ACN 137 639 395</u>

#### 1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)

ACN/ARSN (if applicable) 008 496 713

There was a change in the interests of the substantial holder on 20-Feb-2018

The previous notice was given to the company on 25-Jan-2018

The previous notice was dated 25-Jan-2018

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice		
	Person's votes	Voting power (5)	Person's votes	Voting power (5)	
Common Stock	19,540,347	6.57%	16,549,825	5.56%	

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	, ,	Class and number of securities affected	Person's votes affected
See Annexure "A"					

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	CS Fourth Nominees Pty Limited (ACN 069 126 432)	Credit Suisse Equities (Australia) Limited	Voting rights and right to dispose	13,640,845 Common Stock	13,640,845
Credit Suisse Securities (Europe) Limited (ARBN 099554131)	CS Third Nominees Pty Limited (ACN 007 053 849)	Credit Suisse Securities (Europe) Limited	Holder of securities subject to an obligation to return under a securities lending agreement	2,651,768 Common Stock	2,651,768
Credit Suisse Securities (Europe) Limited (ARBN 099554131)	CS Third Nominees Pty Limited (ACN 007 053 849)	Credit Suisse Securities (Europe) Limited	Voting rights and right to dispose	82,405 Common Stock	82,405
Credit Suisse Funds AG	HSBC Custody Nominees (Australia) Limited (ACN 003 094 568)	Credit Suisse Funds AG	Voting rights and right to dispose	174,807 Common Stock	174,807

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

#### 6. Addresses

The addresses of persons named in this form are as follows:

Na	ame	Address
Se	ee Annexure "B"	

## Signature

Authorised Signatory print name Winston Loke capacity date 26-Feb-2018

sign here

### Annexure "A"

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
22-Jan-2018	Credit Suisse Equities (Australia) Limited	Acquired on market	19.45 AUD	5 Common Stock	5
22-Jan-2018	Credit Suisse Equities (Australia) Limited	Disposed on market	21,410.56 AUD	-5,504 Common Stock	-5,504
22-Jan-2018	Credit Suisse Equities (Australia) Limited	Disposed on market	26,548.77 AUD	-6,824 Common Stock	-6,824
22-Jan-2018	Credit Suisse Equities (Australia) Limited	Acquired on market	39,897.24 AUD	10,282 Common Stock	10,282
22-Jan-2018	Credit Suisse Equities (Australia) Limited	Disposed on market	53,378.58 AUD	-13,722 Common Stock	-13,722
22-Jan-2018	Credit Suisse Equities (Australia) Limited	Disposed on market	53,378.58 AUD	-13,722 Common Stock	-13,722
23-Jan-2018	Credit Suisse Equities (Australia) Limited	Disposed on market	1,713.62 AUD	-440 Common Stock	-440
23-Jan-2018	Credit Suisse Equities (Australia) Limited	Acquired on market	78,550.77 AUD	20,244 Common Stock	20,244
23-Jan-2018	Credit Suisse Equities (Australia) Limited	Disposed on market	92,239.57 AUD	-23,726 Common Stock	-23,726
24-Jan-2018	Credit Suisse Equities (Australia) Limited	Acquired on market	73.72 AUD	19 Common Stock	19
24-Jan-2018	Credit Suisse Equities (Australia) Limited	Acquired on market	5,815.85 AUD	1,497 Common Stock	1,497
24-Jan-2018	Credit Suisse Equities (Australia) Limited	Disposed on market	21,012.82 AUD	-5,414 Common Stock	-5,414
24-Jan-2018	Credit Suisse Equities (Australia) Limited	Disposed on market	71,838.20 AUD	-18,515 Common Stock	-18,515
25-Jan-2018	Credit Suisse Equities (Australia) Limited	Disposed on market	58.35 AUD	-15 Common Stock	-15
25-Jan-2018	Credit Suisse Equities (Australia) Limited	Acquired on market	38,805.35 AUD	9,997 Common Stock	9,997
25-Jan-2018	Credit Suisse Equities (Australia) Limited	Disposed on market	55,776.85 AUD	-14,364 Common Stock	-14,364
25-Jan-2018	Credit Suisse Equities (Australia) Limited	Disposed on market	159,712.44 AUD	-41,163 Common Stock	-41,163
29-Jan-2018	Credit Suisse Equities (Australia) Limited	Acquired on market	41,542.80 AUD	10,652 Common Stock	10,652
29-Jan-2018	Credit Suisse Equities (Australia) Limited	Disposed on market	58,713.98 AUD	-15,120 Common Stock	-15,120
29-Jan-2018	Credit Suisse Equities (Australia) Limited	Disposed on market	64,543.80 AUD	-16,635 Common Stock	-16,635
30-Jan-2018	Credit Suisse Equities (Australia) Limited	Disposed on market	232.80 AUD	-60 Common Stock	-60

-622	-622 Common Stock	2,419.33 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	30-Jan-2018
-622	-622 Common Stock	2,419.33 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	30-Jan-2018
-3,968	-3,968 Common Stock	15,408.14 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	30-Jan-2018
-17	-17 Common Stock	66.05 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	31-Jan-2018
21	21 Common Stock	81.69 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	31-Jan-2018
-41	-41 Common Stock	159.58 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	31-Jan-2018
-5,358	-5,358 Common Stock	20,887.63 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	31-Jan-2018
7,431	7,431 Common Stock	28,977.93 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	31-Jan-2018
-1,333,000	-1,333,000 Common Stock	5,198,700.00 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	31-Jan-2018
-34	-34 Common Stock	132.26 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	01-Feb-2018
-202	-202 Common Stock	785.86 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	01-Feb-2018
10,865	10,865 Common Stock	42,299.62 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	01-Feb-2018
-19,050	-19,050 Common Stock	74,104.50 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	01-Feb-2018
73	73 Common Stock	284.45 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	02-Feb-2018
-3,572	-3,572 Common Stock	13,930.80 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	02-Feb-2018
12,180	12,180 Common Stock	47,593.35 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	02-Feb-2018
22,341	22,341 Common Stock	87,174.58 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	02-Feb-2018
-23	-23 Common Stock	89.47 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	05-Feb-2018
36	36 Common Stock	140.40 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	05-Feb-2018
-56	-56 Common Stock	218.30 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	05-Feb-2018
-639	-639 Common Stock	2,491.84 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	05-Feb-2018
-770	-770 Common Stock	3,003.00 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	05-Feb-2018
15,970	15,970 Common Stock	62,596.01 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	05-Feb-2018
25,071	25,071 Common Stock	98,157.98 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	05-Feb-2018
-412	-412 Common Stock	1,606.80 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	06-Feb-2018
-543	-543 Common Stock	2,117.48 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	06-Feb-2018

10,000	10,000 Common Stock	39,000.00 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	06-Feb-2018
23,530	23,530 Common Stock	91,270.52 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	06-Feb-2018
92,260	92,260 Common Stock	358,605.39 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	06-Feb-2018
100	100 Common Stock	389.00 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	07-Feb-2018
12,906	12,906 Common Stock	50,204.34 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	07-Feb-2018
26,000	26,000 Common Stock	101,296.00 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	07-Feb-2018
37,549	37,549 Common Stock	146,140.71 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	07-Feb-2018
-14	-14 Common Stock	54.60 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	08-Feb-2018
14,894	14,894 Common Stock	58,040.43 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	08-Feb-2018
-26,324	-26,324 Common Stock	102,934.74 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	08-Feb-2018
66,912	66,912 Common Stock	260,287.68 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	08-Feb-2018
-14,111	-14,111 Common Stock	54,896.02 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	09-Feb-2018
16,695	16,695 Common Stock	64,825.02 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	09-Feb-2018
-27,936	-27,936 Common Stock	108,637.52 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	09-Feb-2018
62,868	62,868 Common Stock	244,675.97 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	09-Feb-2018
179,782	179,782 Common Stock	699,351.98 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	09-Feb-2018
-3,254	-3,254 Common Stock	12,658.06 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	12-Feb-2018
-5,073	-5,073 Common Stock	19,768.47 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	12-Feb-2018
-5,219	-5,219 Common Stock	20,312.87 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	12-Feb-2018
-5,616	-5,616 Common Stock	21,859.72 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	12-Feb-2018
-8,489	-8,489 Common Stock	33,025.61 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	12-Feb-2018
-3,274	-3,274 Common Stock	12,735.86 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	13-Feb-2018
24,927	24,927 Common Stock	96,966.03 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	13-Feb-2018
-46,123	-46,123 Common Stock	179,114.06 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	13-Feb-2018
-110,714	-110,714 Common Stock	430,068.53 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	13-Feb-2018
-300	-300 Common Stock	1,165.50 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	14-Feb-2018

-1,775	-1,775 Common Stock	6,890.02 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	14-Feb-2018
-43,895	-43,895 Common Stock	170,312.60 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	14-Feb-2018
271,243	271,243 Common Stock	1,053,779.06 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	14-Feb-2018
-985	-985 Common Stock	3,824.85 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	15-Feb-2018
-1,333	-1,333 Common Stock	5,198.70 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	15-Feb-2018
-44,874	-44,874 Common Stock	174,115.61 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	15-Feb-2018
-4,414,625	-4,414,625 Common Stock	17,128,745.00 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	15-Feb-2018
-427	-427 Common Stock	1,656.76 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	16-Feb-2018
2,584	2,584 Common Stock	9,974.24 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	16-Feb-2018
-9,163	-9,163 Common Stock	35,598.26 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	16-Feb-2018
-220,301	-220,301 Common Stock	855,869.39 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	16-Feb-2018
-1,236	-1,236 Common Stock	4,780.48 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	19-Feb-2018
-2,815	-2,815 Common Stock	10,820.30 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	19-Feb-2018
5,493	5,493 Common Stock	21,093.12 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	19-Feb-2018
-11,251	-11,251 Common Stock	43,653.88 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	19-Feb-2018
-50,942	-50,942 Common Stock	196,890.83 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	19-Feb-2018
-5,093	-5,093 Common Stock	19,608.05 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	20-Feb-2018
-50,152	-50,152 Common Stock	193,090.22 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	20-Feb-2018
23,001	23,001 Common Stock	89,703.90 AUD	Acquired on market	Credit Suisse Funds AG	31-Jan-2018
-642	-642 Common Stock	2,503.80 AUD	Disposed on market	Credit Suisse Securities (Europe) Limited	31-Jan-2018
-189	-189 Common Stock	736.48 AUD	Disposed on market	Credit Suisse Securities (Europe) Limited	06-Feb-2018
580	580 Common Stock	2,256.20 AUD	Acquired on market	Credit Suisse Securities (Europe) Limited	06-Feb-2018
58,542	58,542 Common Stock	Refer to Annexure C of Notice	Stock borrowed under Master prime	Credit Suisse Securities (Europe) Limited	25-Jan-2018
-6,218	-6,218 Common Stock	Refer to Annexure C of Notice	Stock returned under Master prime	Credit Suisse Securities (Europe) Limited	29-Jan-2018
6,218	6,218 Common Stock	Refer to Annexure C of Notice	Stock borrowed under Master prime brokerage agreement	Credit Suisse Securities (Europe) Limited	29-Jan-2018

29-Jan-2018	Credit Suisse Securities (Europe) Limited	Stock borrowed under Master prime brokerage agreement	Refer to Annexure C of Notice	486,000 Common Stock	486,000
30-Jan-2018	O18 Credit Suisse Securities (Europe) Limited Stock borrowed under Master prime brokerage agreement		Refer to Annexure C of Notice	642 Common Stock	642
30-Jan-2018	Credit Suisse Securities (Europe) Limited	Securities (Europe) Master prime		220,000 Common Stock	220,000
31-Jan-2018	Credit Suisse Securities (Europe) Limited	Stock borrowed under Master prime brokerage agreement	Refer to Annexure C of Notice	527,385 Common Stock	527,385
31-Jan-2018	Credit Suisse Securities (Europe) Limited	Stock borrowed under Master prime brokerage agreement	Refer to Annexure C of Notice	1,520,000 Common Stock	1,520,000
02-Feb-2018	Credit Suisse Securities (Europe) Limited	Stock returned under Master prime brokerage agreement	Refer to Annexure C of Notice	-706,000 Common Stock	-706,000
02-Feb-2018	Credit Suisse Stock returned under Securities (Europe) Master prime brokerage agreement		Refer to Annexure C of Notice	-1,520,000 Common Stock	-1,520,000
05-Feb-2018	Credit Suisse Securities (Europe) Limited	Stock returned under Master prime brokerage agreement	Refer to Annexure C of Notice	-527,385 Common Stock	-527,385
05-Feb-2018	Credit Suisse Securities (Europe) Limited	Stock returned under Master prime brokerage agreement	Refer to Annexure C of Notice	-59,184 Common Stock	-59,184
14-Feb-2018	Credit Suisse Securities (Europe) Limited	Stock borrowed under Master prime brokerage agreement	Refer to Annexure C of Notice	3,132,000 Common Stock	3,132,000
16-Feb-2018	Credit Suisse Securities (Europe) Limited	Stock returned under Master prime brokerage agreement	Refer to Annexure C of Notice	-2,561,232 Common Stock	-2,561,232
16-Feb-2018	Credit Suisse Securities (Europe) Limited	Stock borrowed under Master prime brokerage agreement	Refer to Annexure C of Notice	2,081,000 Common Stock	2,081,000

This is Annexure "A" referred to in the Form 604 "Notice of change of interests of substantial holder"

Signature

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name sign here

Winston Loke

capacity

Authorised Signatory

date

26-Feb-2018

### Annexure "B"

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
CS Third Nominees Pty Limited (ACN 007 053 849)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Fourth Nominees Pty Limited (ACN 069 126 432)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Securities (Europe) Limited (ARBN 099554131)	One Cabot Square,London,E14 4QJ
Credit Suisse Funds AG	Giesshübelstrasse 30,Zurich,8045

This is Annexure "B" referred to in the Form 604 "Notice of change of interests of substantial holder"

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Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name

Winston Loke

capacity

Authorised Signatory

26-Feb-2018

sign here

# Annexure "C"

This is Annexure "C" referred to in the Form 604 "Notice of change of interests of substantial holder"

Signature	•	Credit Suisse Holdings (	(Australia) Limited (ACI	N 008 496 713)	
	print name	Winston Loke	capacity	Authorised Signatory	
	sign here	116	date	26-Feb-2018	

Prescribed information		
Schedule		
Type of agreement	Master Prime Brokerage Securities Lending Agreement	
Parties to agreement	Credit Suisse Securities (Europe) and Myriad Opportunities Master Fund Limited	
Transfer date	29-Jan-2018	
Holder of voting rights	Borrower	
Are there any restrictions on voting rights?	Yes	
If yes, detail	Voting rights to be exercised in accordance with lender's instructions provided such instructions are received 5 days prior.	
Scheduled return date (if any)	N/A	
Does the borrower have the right to return early?	Yes	
If yes, detail	At Will	
Does the lender have the right to recall early?	Yes	
If yes, detail	With 4 days prior written notice or earlier upon agreement.	
Will the securities be returned on settlement?	Yes	
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.	