

IOT GROUP LIMITED and its controlled entities

Appendix 4E Preliminary Final Report Information

Results for announcement to the market

| | 2017 \$ | 2016 \$ | % |
|---|--------------------------|--------------------------|----------|
| Revenue from Ordinary activities | 1,484,800 | - | 100 |
| Total Revenue | 2,474,766 | 260,788 | 848.96 |
| Loss from ordinary activities after tax attributable to members | (8,335,229) | (15,042,200) | 44.59 |
| Net loss attributable to members | (8,335,229) | (15,042,200) | 44.59 |
| Diluted earnings per share (cents) | (1.11) | (2.66) | 58.27 |

Please refer to the Directors' Report for a further explanation of the operational and financial results for the Group.

The Company does not propose to pay a dividend.

The further information required by the Listing Rule 4.3A is included in the accompanying Financial Report.

A handwritten signature in black ink, reading "Sean Neylon". The signature is fluid and cursive, with a long horizontal stroke extending to the right.

Mr. Sean Neylon
Director

26 February 2018