

Weekly NTA Statement

Ellerston Asian
Investments Limited
ACN 606 683 729

27th February 2018

Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Ellerston Asian Investments Limited (**ASX: EAI**) advises the estimated weekly Net Tangible Asset backing (**NTA**) per share before tax of the company as at 23 February 2018.

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| Weekly NTA before tax per share | 23 February 2018 |
| Estimated NTA (before tax) * | \$1.2438 |
| If all of the remaining 2019 options had been exercised by 23 February 2018, the estimated fully diluted NTA before tax would have been \$1.1513 per share.* | |

* These figures are unaudited and indicative only.



Ian Kelly
Company Secretary

Important Note

Should investors have any questions or queries regarding the company, please contact our Investor Relations team on 02 9021 7797. All holding enquiries should be directed to our share registrar, Link Market Services on 1300 551 627 or EAI@linkmarketservices.com.au.

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