



## Appendix 3C – Buyback of Employee Share Plan Shares

Company Announcements

ASX Limited

By Electronic Lodgement

Please find attached an Appendix 3C in relation to a buy-back and cancellation of 2,116,666 Employee Plan Shares in Realm Resources Limited being the result of employees and former employees no longer being entitled to the shares in accordance with the Realm Resources Limited Employee Share Plan.

These shares have been cancelled and accordingly the Company's number of shares on issue is reduced to 252,759,495 shares.

There will be a cash outlay by the Company of \$100,000 as 250,000 shares were bought back at \$1.015 per share which was used in part to repay the loan of \$0.615 per share (\$153,750 in total). The outstanding loan for the remaining 500,000 shares held by that individual of \$0.615 per share (or \$307,500 in total) will be extinguished by the return and cancellation of the 500,000 shares. There is no cash outlay by the Company for the buy-back of the other 1,866,666 Shares, as a loan was made by the Company to the employees and former employees to fund the original purchase of the Plan Shares and the loan is being extinguished in full by the return and cancellation of the shares.

For further information please contact:

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### About Realm

Information on Realm Resources Limited is available on the Company's website at [www.realmresources.com.au](http://www.realmresources.com.au).

# Appendix 3C

## Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity

Realm Resources Limited

ABN/ARSN

98 008 124 025

We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	Employee Share Plan buy-back
2	<sup>+</sup> Class of shares/units which is the subject of the buy-back (eg, ordinary/preference)	Ordinary Shares
3	Voting rights (eg, one for one)	One vote for each fully paid share
4	Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding)	Fully paid
5	Number of shares/units in the <sup>+</sup> class on issue	254,876,161 (before the buy-back)
6	Whether shareholder/unitholder approval is required for buy-back	Shareholder approval not required
7	Reason for buy-back	Employees and former employees no longer entitled to the shares in accordance with the terms and conditions of the Realm Resources Limited Employee Share Plan

<sup>+</sup> See chapter 19 for defined terms.

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8	Any other information material to a shareholder's/unitholder's decision whether to accept the offer ( <i>eg, details of any proposed takeover bid</i> )	N/A
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### On-market buy-back

9	Name of broker who will act on the company's behalf	N/A
10	Deleted 30/9/2001.	
11	If the company/trust intends to buy back a maximum number of shares - that number  <small>Note: This requires a figure to be included, not a percentage.</small>	N/A
12	If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention	N/A
13	If the company/trust intends to buy back shares/units if conditions are met - those conditions	N/A

### Employee share scheme buy-back

14	Number of shares proposed to be bought back	2,116,666
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<sup>+</sup> See chapter 19 for defined terms.

15      Price to be offered for shares

1,866,666 Employee Shares to be bought back at \$0.615.

250,000 Employee Shares to be bought back at \$1.015.

Extinguishment of Employee Share Plan loans totalling \$1,301,749.59.

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### Announcement of buy-back

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#### Selective buy-back

- |    |  |     |
|----|--|-----|
| 16 | Name of person or description of class of person whose shares are proposed to be bought back | N/A |
| 17 | Number of shares proposed to be bought back  | N/A |
| 18 | Price to be offered for shares   | N/A |

#### Equal access scheme

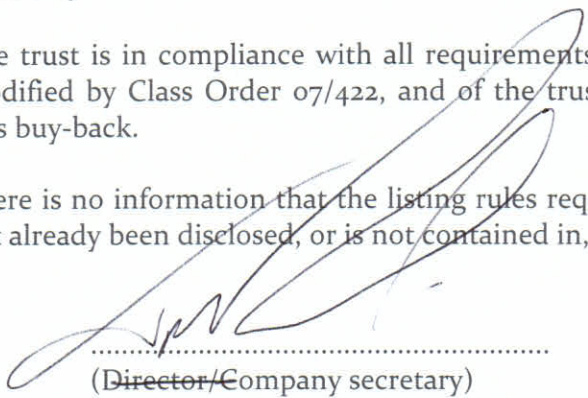
- |    |   |     |
|----|---|-----|
| 19 | Percentage of shares proposed to be bought back   | N/A |
| 20 | Total number of shares proposed to be bought back if all offers are accepted                          | N/A |
| 21 | Price to be offered for shares  | N/A |
| 22 | +Record date for participation in offer<br><br><small>Cross reference: Appendix 7A, clause 9.</small> | N/A |

### Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: .....  
(Director/Company secretary)

Date: 27 February 2018

Print name: Theo Renard

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<sup>+</sup> See chapter 19 for defined terms.