



NET TANGIBLE ASSET VALUE

31 JANUARY 2018



EILDON CAPITAL LIMITED

ACN 059 092 198



NET TANGIBLE ASSET VALUE

Eildon Capital Limited advises that its estimated Net Tangible Asset (NTA) value as at 31 January 2018 was \$1.05 per share. The NTA has been calculated in accordance with Chapter 19 of the ASX Listing Rules.

UNAUDITED ADDITIONAL INFORMATION PER SHARE:

	31 January 2018 \$	31 December 2017 \$
Pre-tax NTA	\$1.039	\$1.040
Deferred taxes	\$0.009	\$0.010
Post-tax NTA	\$1.048	\$1.050
Shares on Issue	46,010,323	35,782,828

During January 2018:

- Following the completion of the capital raising on 17 January 2018, Eildon Capital issued 10,227,495 shares at \$1.05 per share to raise approximately \$10.7 million as part of the capital raising announced on 15 November 2017.
- On 21 December 2017 Eildon Capital declared a 1.925 cents per share fully franked dividend which is payable on 5 February 2018 to those shareholders registered on 19 January 2018.



COMPANY OVERVIEW

Eildon Capital is an active property investment company, participating across the residential, commercial, retail and industrial sectors.

A flexible approach to investing results in tailored capital solutions for our property partners. The structuring of each transaction aims to deliver strong asset protection and enhanced returns for Eildon Capital shareholders.