



MARKET RELEASE

28 February 2018

RETAIL FOOD GROUP LIMITED

TRADING HALT

The securities of Retail Food Group Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of commencement of trading on Thursday 1 March 2018 or when the announcement is released to the market. If the Company fails to lodge its half year results for the period ended 31 December 2017, its securities will be suspended from the commencement of trading on Thursday, 1 March 2018, in accordance with listing rule 17.5.

Security Code: RFG

Lisa Banh

SENIOR ADVISER, LISTINGS COMPLIANCE



28 February 2018

Ms Lisa Bahn
Senior Adviser, Listings Compliance
ASX Limited
Email: tradinghaltssydney@asx.com.au
Email: Lisa.Bahn@asx.com.au

Dear Ms Bahn

Retail Food Group Limited (ASX:RFG) – Request for Trading Halt

Retail Food Group Limited (ASX:RFG) requests that ASX grant an immediate trading halt of RFG's securities pending the receipt by RFG of the auditor's report on RFG's financial report for the half year ended 31 December 2017. RFG requests that the trading halt remain in place until the earlier of:

- (a) the lodgment by RFG with ASX of its financial accounts and accompanying reports in respect of the half year ended 31 December 2017; or
- (b) commencement of trading on Friday, 2 March 2018.

As foreshadowed in the release made on 9 January 2018, RFG expects its statutory NPAT for 1H18 to be materially less than the result for the equivalent prior period. These results can only be finalised and released to the ASX once RFG's financial statements for the period have been finalised. That can only occur once the auditor's report has been issued which may not, RFG currently understands, be available to RFG until Friday 2 March 2018.

RFG is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours faithfully

Mark Connors
Company Secretary
Retail Food Group Limited