Petratherm Ltd

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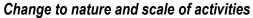
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A.C.N. 106 806 884

28 February 2018

EXTRAORDINARY GENERAL MEETING PETRATHERM LIMITED

As required by section 251AA(2) of the Corporations Act the following statistics are provided in respect of each motion on the agenda. In respect to each motion the total number of votes exercisable by all validly appointed proxies is:



Votes where the proxy directed to vote "for" the motion	33,732,392
Votes where the proxy was directed to vote "against" the motion	268,436
Votes where the proxy may exercise a discretion how to vote	173,530

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 153,967.

The motion was carried on a show of hands as an ordinary resolution.

Capital Raising

Votes where the proxy directed to vote "for" the motion	33,674,533
Votes where the proxy was directed to vote "against" the motion	255,548
Votes where the proxy may exercise a discretion how to vote	178,130

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 200,114.

The motion was carried on a show of hands as an ordinary resolution.

Issue of shares to Simon O'Loughlin under Prospectus

Votes where the proxy directed to vote "for" the motion	33,167,210
Votes where the proxy was directed to vote "against" the motion	772,931
Votes where the proxy may exercise a discretion how to vote	187,914

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 200,270.

The motion was carried on a show of hands as an ordinary resolution.



	of shares to Donald Stephens under Prospectus Votes where the proxy directed to vote "for" the motion Votes where the proxy was directed to vote "against" the motion Votes where the proxy may exercise a discretion how to vote	33,128,045 773,323 222,530	
In addi from vo			
The mo	otion was carried on a show of hands as an ordinary resolution.		
	of shares to Derek Carter under Prospectus Votes where the proxy directed to vote "for" the motion Votes where the proxy was directed to vote "against" the motion Votes where the proxy may exercise a discretion how to vote	31,573,311 777,334 173,530	
	ition, the number of votes where the proxy was directed to abstain oting on the motion was 173,530.		
The mo	otion was carried on a show of hands as an ordinary resolution.		
	of options to Taylor Collison Limited Votes where the proxy directed to vote "for" the motion Votes where the proxy was directed to vote "against" the motion Votes where the proxy may exercise a discretion how to vote	31,132,487 785,115 187,522	
	ition, the number of votes where the proxy was directed to abstain oting on the motion was 40,249.		
The mo	otion was carried on a show of hands as an ordinary resolution.		
	of options to Simon O'Loughlin Votes where the proxy directed to vote "for" the motion Votes where the proxy was directed to vote "against" the motion Votes where the proxy may exercise a discretion how to vote	32,970,068 765,002 180,567	
In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 412,688.			
The mo	otion was carried on a show of hands as an ordinary resolution.		
	of options to Donald Stephens Votes where the proxy directed to vote "for" the motion Votes where the proxy was directed to vote "against" the motion Votes where the proxy may exercise a discretion how to vote	32,949,105 765,002 201,530	
In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 412,688.			

The motion was carried on a show of hands as an ordinary resolution.

Issue of options to Derek Carter Votes where the proxy directed to vote "for" the motion 26,053,245 761,117 Votes where the proxy was directed to vote "against" the motion Votes where the proxy may exercise a discretion how to vote 5,506,413 In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 385,216. The motion was carried on a show of hands as an ordinary resolution. Consolidation of shares and options Votes where the proxy directed to vote "for" the motion 28,064,233 Votes where the proxy was directed to vote "against" the motion 536,025 Votes where the proxy may exercise a discretion how to vote 5,605,586 In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 122,481. The motion was carried on a show of hands as an ordinary resolution. Issue of shares to SAEX Pty Ltd Votes where the proxy directed to vote "for" the motion 25,922,051 Votes where the proxy was directed to vote "against" the motion 189,529 Votes where the proxy may exercise a discretion how to vote 5,394,546

The motion was carried on a show of hands as an ordinary resolution.

In addition, the number of votes where the proxy was directed to abstain

Yours faithfully,

DONALD STEPHENS COMPANY SECRETARY

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from voting on the motion was 98,368.