

# Petratherm Ltd

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28 February 2018

## EXTRAORDINARY GENERAL MEETING PETRATHERM LIMITED

As required by section 251AA(2) of the Corporations Act the following statistics are provided in respect of each motion on the agenda. In respect to each motion the total number of votes exercisable by all validly appointed proxies is:

### ***Change to nature and scale of activities***

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	33,732,392
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	268,436
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	173,530

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 153,967.

The motion was carried on a show of hands as an ordinary resolution.

### ***Capital Raising***

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	33,674,533
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	255,548
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	178,130

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 200,114.

The motion was carried on a show of hands as an ordinary resolution.

### ***Issue of shares to Simon O'Loughlin under Prospectus***

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	33,167,210
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	772,931
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	187,914

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 200,270.

The motion was carried on a show of hands as an ordinary resolution.

***Issue of shares to Donald Stephens under Prospectus***

<input type="checkbox"/> Votes where the proxy directed to vote “for” the motion	33,128,045
<input type="checkbox"/> Votes where the proxy was directed to vote “against” the motion	773,323
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	222,530

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 204,427.

The motion was carried on a show of hands as an ordinary resolution.

***Issue of shares to Derek Carter under Prospectus***

<input type="checkbox"/> Votes where the proxy directed to vote “for” the motion	31,573,311
<input type="checkbox"/> Votes where the proxy was directed to vote “against” the motion	777,334
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	173,530

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 173,530.

The motion was carried on a show of hands as an ordinary resolution.

***Issue of options to Taylor Collison Limited***

<input type="checkbox"/> Votes where the proxy directed to vote “for” the motion	31,132,487
<input type="checkbox"/> Votes where the proxy was directed to vote “against” the motion	785,115
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	187,522

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 40,249.

The motion was carried on a show of hands as an ordinary resolution.

***Issue of options to Simon O’Loughlin***

<input type="checkbox"/> Votes where the proxy directed to vote “for” the motion	32,970,068
<input type="checkbox"/> Votes where the proxy was directed to vote “against” the motion	765,002
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	180,567

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 412,688.

The motion was carried on a show of hands as an ordinary resolution.

***Issue of options to Donald Stephens***

<input type="checkbox"/> Votes where the proxy directed to vote “for” the motion	32,949,105
<input type="checkbox"/> Votes where the proxy was directed to vote “against” the motion	765,002
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	201,530

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 412,688.

The motion was carried on a show of hands as an ordinary resolution.

***Issue of options to Derek Carter***

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	26,053,245
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	761,117
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	5,506,413

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 385,216.

The motion was carried on a show of hands as an ordinary resolution.

***Consolidation of shares and options***

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	28,064,233
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	536,025
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	5,605,586

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 122,481.

The motion was carried on a show of hands as an ordinary resolution.

***Issue of shares to SAEX Pty Ltd***

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	25,922,051
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	189,529
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	5,394,546

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 98,368.

The motion was carried on a show of hands as an ordinary resolution.

Yours faithfully,



**DONALD STEPHENS  
COMPANY SECRETARY**