

# Appendix 4D

## Interim Financial Report

### Spheria Emerging Companies Limited

(ABN 84 621 402 588)

*This Preliminary Final Report is provided to the Australian Securities Exchange (ASX) under ASX listing Rule 4.2(a).*

#### 1 Reporting periods

Current reporting period	30 August 2017 – 31 December 2017
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Previous corresponding period	N/A
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#### 2 Results for Announcement to the Market

	Percentage change %	31 December 2017 \$'000
Revenues from ordinary (continuing) activities	N/A	4,571
Profit from continuing operations after tax attributable to shareholders	N/A	2,969
Profit from ordinary activities after tax attributable to shareholders	N/A	2,969
Net profit for the period attributable to shareholders	N/A	2,969

#### Overview of financial performance

Statement of comprehensive Income	Refer to page 6 of the Interim Financial Report
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Statement of financial position	Refer to page 7 of the Interim Financial Report
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Statement of cash flows	Refer to page 9 of the Interim Financial Report
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Statement of changes in equity	Refer to page 8 of the Interim Financial Report
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### 3 Dividends

There were no dividends paid or declared for the reporting period.

### 4 Net tangible assets per security

	Current period	Previous corresponding period
Net tangible asset backing per ordinary security – including tax provided on realised gains only	\$2.064*	N/A
Net tangible asset backing per ordinary security – including tax provided on realised gains and unrealised gains	\$2.043*	N/A

\* Net of DTA relating to capitalised issue cost related balances.

### 5 Entities over which control has been acquired or disposed of during the period

Not applicable.

### 6 Details of associates and joint venture entities

N/A

### 7 Other significant information needed by an investor to make an informed assessment of the entity's financial performance and financial position

Refer to Interim Financial Report.

### 8 Commentary on the result for the period

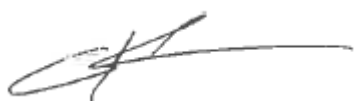
Refer to Interim Financial Report for further information.

### 9 Auditors Review

Refer to page 18 of Interim Financial Report.

## Attachments

Interim Financial Report for half-year ended 31 December 2017 is attached.



Calvin Kwok

Company Secretary

28 February 2018