



28 Feb 2018

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**UBS Market Growth Instalments: Distribution Announcement**

UBS AG, Australia Branch ("UBS") issued **WOWSSU** Series of UBS Market Growth Instalments over fully paid Shares of Woolworths Limited pursuant to the Product Disclosure Statement dated 02 February 2009 ("PDS").

Woolworths Limited recently announced the following distribution ("**Distribution**"):

- Distribution amount (AUD): \$0.4300 Distribution
- Ex-Distribution Date: 01 Mar 2018
- Distribution record date: 02 Mar 2018
- Distribution payment date: 06 Apr 2018

The Distribution is 100% franked.

Correspondingly, the **WOWSSU** UBS Market Growth Instalments will commence trading ex-Distribution on 01 Mar 2018 and will have a Distribution record date of 02 Mar 2018.

Holders should be aware that Woolworths Limited may amend the amount of the Distribution payable, including for changes in foreign exchange rates (or revoke payment of the Distribution), prior to the Distribution payment date and Holders are entitled only to the Distribution actually paid by Woolworths Limited.

The Distribution will not be paid in cash to the Holder. In accordance with the PDS, UBS is directed by the Holder to apply the Distribution to reduce the outstanding Loan Amount of the UBS Rolling Self-Funding Instalments as follows:

ASX Code for UBS Rolling Self-Funding Instalments	Loan Amount	
	Old	New
WOWSSU	\$17.7762	\$17.3462

The new Loan Amount will be effective from the Ex-Distribution Date of 01 Mar 2018.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

**UBS AG, Australia Branch**  
Andrew Lockhart  
Director

**UBS AG, Australia Branch**  
Scott Hanlon  
Executive Director