



ASX Announcement

28 February 2018

Non-Renounceable Entitlement Offer – Shortfall Notice

The IOT Group Limited (ASX: IOT) (“IOT Group” or “the Company”) advises that the Non-Renounceable Entitlement Offer announced to the ASX on 19 January 2018, closed on 23 February 2018.

Total application for 18,551,593 fully paid ordinary class shares and 18,551,593 Options (over ordinary class shares) were received \$166,964 (before costs) raised.

The Company will issue 18,551,593 fully paid ordinary class shares and 18,551,593 Options (over ordinary class shares) by 2 March 2018.

The results of the Rights Issue are as follows:

Entitlement Shares – 18,551,593
Shortfall Shares - 238,294,539
Total Number of Shares - 256,846,132

The Company reserves the right to place the Shortfall Shares within 2 months of the closing of the above Entitlement Offer.

About IOT Group Limited



Website: www.theiotgroup.com

IOT Group has tapped into global niche markets by adapting and enhancing existing trend products and making them more affordable, useful and innovative for consumers.

Company Information

IOT Group Limited (ABN 66 140 475 921)
Level 9, 100 William Street
EAST SYDNEY NSW 2011

Sean Neylon	Founder and Executive Director
John Forder	Non-Executive Director
Steven Kayalicos	Non-Executive Director
Ron Hollands	Company Secretary

Investor Enquiries: investors@theiotgroup.com

All references to IOT Group includes its subsidiaries.

Forward Looking Statements

All statements other than statements of historical fact including, without limitation, statements regarding projections, plans and objectives of IOT Group, are forward-looking statements. When used in this announcement, forward-looking statements can be identified by words such as 'anticipate', 'believe', 'could', 'estimate', 'expect', 'future', 'intend', 'may', 'opportunity', 'plan', 'in principle', 'potential', 'project', 'seek', 'will' and other similar words that involve risks and uncertainties.

Such forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company, its directors and management of IOT Group that could cause IOT Group's actual results to differ materially from the results expressed or anticipated in these statements.

The Company cannot and does not give any assurance that the results, performance or achievements expressed or implied by these forward-looking statements will actually occur and investors are cautioned not to place any reliance on these forward-looking statements.

IOT Group does not undertake to update or revise forward-looking statements, or to publish prospective financial information in the future, regardless of whether new information, future events or any other factors affect the information contained above, except where required by applicable law and securities exchange listing requirements.