

# FAX COVER SHEET

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TO

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COMPANY

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FAXNUMBER 61293470005

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FROM Regal Funds

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DATE 2018-02-28 06:00:22 GMT

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RE AML

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COVER MESSAGE

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**Form 605**Corporations Act 2001  
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme Aeon Metals Ltd (AML)ACN/ARSN 121 964 725**1. Details of substantial holder(1)**Name Regal Funds Management Pty LimitedACN/ARSN (if applicable) 107 576 821The holder ceased to be a  
substantial holder on 26/02/2018The previous notice was given to the company on 08/12/2017The previous notice was dated 06/12/2018**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change             | Person whose relevant interest changed | Nature of change (4) | Consideration given in relation to change(5) | Class (6) and number of securities affected | Person's votes affected |
|----------------------------|--|----------------------|--|---|-------------------------|
| 18/12/2018                 | Regal Funds Management Pty Limited     | BUY                  | \$0.28 / Share                               | 12,731,693                                  | 12,731,693              |
| 07/12/2017 -<br>26/02/2018 | Regal Funds Management Pty Limited     | SELL                 | \$0.23 - \$0.33 / share                      | 9,967,395                                   | 9,967,395               |

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| Not Applicable                    |                       |

**4. Addresses**

The addresses of persons named in this form are as follows:

| Name        | Address   |
|-------------|---|
| Philip King | Level 47 - Gateway, 1 Macquarie Place, Sydney, NSW 2000 |

**Signature**print name Phillip King capacity Directorsign here  date 28/02/2018