Rule 4.2A.3

Appendix 4D
Half year report

N1 Holdings Limited
ACN: 609 268 279

The following information is provided pursuant to ASX Listing Rule 4.2A.3.

N1 Holdings Limited (ASX: N1H) ("**N1**" or the "**Company**") is pleased to report its half-year activities and results and for the period of 1 July 2017 to 31 December 2017.

1.   Details of the reporting period and the previous corresponding period

Current period: 1 July 2017 to 31 December 2017
Previous period: 1 July 2016 to 31 December 2016

2.   Results for announcement to the market

Six months ended	31 December 2017 (A$)	31 December 2016 (A$)	Change %
Revenue from ordinary activities	1,830,548	2,164,760	Down 15.44%
Reported net profit/(loss) from ordinary activities after tax	(770,961)	(490,947)	Down 57.04%
Net profit/(loss)	(770,961)	(490,947)	Down 57.04%
Dividends	Nil	Nil	Nil

3.   Comments on the results

Please refer to Review of Operations in the attached Directors' Report.

4.   Net tangible assets per security

	31 December 2017 (cents per share)	31 December 2016 (cents per share)
Net Tangible Assets per ordinary share	1.1	2.5

5.   Details of entities over which control has been gained during the period.

Name of Entity: TACQ International Pty Ltd
Date Control Gained: 21 July 2017
Contribution of the entity to the reporting entity during the period:

	21 July to 31 December 2017 (A$)
Revenue	Nil
Operating Expenses	(1,766)
Net profit/(loss) from ordinary activities	(1,766)

+ See chapter 19 for defined terms.

6.   Dividends or dividend or distribution reinvestment plans

Nil

7.   Details of associates and joint venture entities.

Nil

8.   Review

The financial statements were subject to a review by the auditors and the review report is attached as part of the Interim Report.

The remaining information required by Appendix 4D is contained in the attached accounts.

Ren Hor Wong
Chairman and CEO
N1 Holdings Limited
Date: 28 February 2018