Rule 3.8A

## **Appendix 3E**

# Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.* Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

| Name   | of entity                         |                     | ABN/ARSN       |  |  |  |
|--|-----------------------------------|---------------------|----------------|--|--|--|
| ALS  | LIMITED                           |                     | 92 009 657 489 |  |  |  |
|  |                                   |                     |                |  |  |  |
| We (the entity) give ASX the following information.  |                                   |                     |                |  |  |  |
| Information about buy-back   |                                   |                     |                |  |  |  |
| 1  | Type of buy-back                  | On-market           |                |  |  |  |
|  |                                   |                     |                |  |  |  |
| 2  | Date Appendix 3C was given to ASX | 20 November 2017    |                |  |  |  |
| Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day    Before previous day   Prayious day   Prayiou |                                   |                     |                |  |  |  |
|  |                                   | Before previous day | Previous day   |  |  |  |

14,563,786

\$103,626,536.33

450,781

\$3,210,191.81

Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which

acceptances have been received

Total consideration paid or payable

for the shares/units

3

4

<sup>+</sup> See chapter 19 for defined terms.

|   |                             | Before previous day          | Previous day                           |
|---|-----------------------------|------------------------------|--|
|   |                             |                              |  |
| 5 | If buy-back is an on-market | Highest price paid:          | Highest price paid:                    |
|   | buy-back                    | \$7.35                       | \$7.20                                 |
|   |                             | <b>Date:</b> 22 January 2018 | Lowest price paid:<br>\$7.01           |
|   |                             | Lowest price paid:           |  |
|   |                             | \$6.32                       | Highest price allowed under rule 7.33: |
|   |                             | Date: 12 February 2018       | \$7.39                                 |
|   |                             |                              |  |

#### Participation by directors

| 6 | Deleted 30/9/2001. |  |
|---|--------------------|--|
|   |                    |  |

#### How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

Shares having total consideration of up to \$175,000,000 may be acquired under the buy-back. The remaining consideration to be paid for shares under the buy-back is \$68,163,271.85

### **Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Date: 1 March 2018

(Director/Company Secretary)

Print name: Michael Pearson

<sup>+</sup> See chapter 19 for defined terms.