

AUSTPAC RESOURCES N.L.

ACN 002 264 057 Level 3 62 Pitt Street SYDNEY NSW 2000 GPO Box 5297 SYDNEY NSW 2001

Telephone: (+61 2) 9252 2599 Facsimile: (+61 2) 9252 8299 Email: apgtio2@ozemail.com.au www.austpacresources.com

1 March 2018

The Manager Company Announcements Australian Stock Exchange Limited Exchange Centre Level 6 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam

RE: AUSTPAC RESOURCES N.L. EXTRAORDINARY GENERAL MEETING HELD ON 28 FEBRUARY 2018

We are pleased to confirm that the three resolutions appearing on the Notice of Meeting were passed on a show of hands by the Extraordinary General Meeting of Austpac Resources N.L. held on 28 February 2018. Proxies representing 358,277,413 fully paid ordinary shares were received and voted as follows:

	For	Against
Resolution 1	358,277,413	-
Resolution 2.1	348,899,450	9,377,963
Resolution 2.2	348,899,450	9,377,963

Yours faithfully

N.J. Gaston
Company Secretary