

1 March 2018

The Manager  
Company Announcements  
Australian Stock Exchange Limited  
Exchange Centre  
Level 6  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**RE: AUSTPAC RESOURCES N.L.**  
**EXTRAORDINARY GENERAL MEETING HELD ON 28 FEBRUARY 2018**

We are pleased to confirm that the three resolutions appearing on the Notice of Meeting were passed on a show of hands by the Extraordinary General Meeting of Austpac Resources N.L. held on 28 February 2018. Proxies representing 358,277,413 fully paid ordinary shares were received and voted as follows:

	<i>For</i>	<i>Against</i>
Resolution 1	358,277,413	-
Resolution 2.1	348,899,450	9,377,963
Resolution 2.2	348,899,450	9,377,963

Yours faithfully

N.J. Gaston  
Company Secretary