

1 March 2018

Company Announcements Australian Stock Exchange, Sydney

Interim Portfolio Valuation Update

Portfolio value at month end of \$106.2 million (Cum-Dividend)

The Manager of Clime Capital Limited ("Company") advises that at the close of business on 28 February 2018, the gross value of the Company's investment portfolio was approximately \$106.2 million.

A full NTA review will be released to the market prior to the 15th March.

For further information contact:

John Abernethy

Chairman Clime Capital Limited

(02) 8917 2107