



ASX ANNOUNCEMENT

2 March 2018

**Alternative Investment Trust (ARSN 112 129 218)
ASX Code: AIQ**

Completion of Rights Issue Offer and Notice of Shortfall

Columbus Investment Services Limited (**Responsible Entity**) in its capacity as the responsible entity of the Alternative Investment Trust (**AIQ**) is pleased to confirm that AIQ's 1 for 1 non-renounceable rights issue offer announced on 29 December 2017, 9 February 2018 and 16 February 2018 (**Rights Issue**) closed at 5.00pm (Sydney time) on 27 February 2018 (**Closing Date**).

The Rights Issue offered up to 130,692,470 new fully paid ordinary units (**New Units**) to existing unitholders with registered addresses in Australia or New Zealand at an issue price of \$0.092 per New Unit.

The Responsible Entity received valid applications for **39,665,060** New Units, raising a total of **\$3,649,185.52** (before costs). The Responsible Entity advises that the results of the Rights Issue are as follows:

Total number of New Units offered under the Rights Issue	130,692,470
Total number of New Units applied for under the Rights Issue	39,665,060
Total number of New Units which are not subject to a valid application (Shortfall)	91,027,410

The Responsible Entity wishes to advise unitholders that allotment of the New Units is scheduled to take place on 6 March 2018. It is expected that the New Units will commence trading on ASX on 7 March 2018.

As provided in AIQ's Rights Issue offer document dated 16 February 2018, the Responsible Entity reserves the right to place the remaining Shortfall at their discretion and in accordance with the *Corporations Act 2001* (Cth) and ASX Listing Rules. Any placement of the Shortfall will occur within three months after the Closing Date.

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