

# Form 605

Corporations Act 2001

Section 671B

## Notice of ceasing to be a substantial holder

To Company Name/Scheme Mantra Group Ltd  
ACN/ARSN ACN 137 639 395

### 1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)  
ACN/ARSN (if applicable) 008 496 713  
The holder ceased to be a substantial holder on 26-Feb-2018  
The previous notice was given to the company on 26-Feb-2018  
The previous notice was dated 26-Feb-2018

### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
See Annexure "A"					

### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

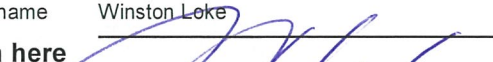
Name and ACN/ARSN (if applicable)	Nature of association
N/A	

### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
See Annexure "B"	

## Signature

print name Winston Loke capacity Authorised Signatory  
sign here  date 02-Mar-2018

## Annexure "A"

### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
21-Feb-18	Credit Suisse Equities (Australia) Limited	Disposed on market	192,220.87 AUD	-50,051 Common Stock	-50,051
21-Feb-18	Credit Suisse Equities (Australia) Limited	Acquired on market	5,224.45 AUD	1,357 Common Stock	1,357
21-Feb-18	Credit Suisse Equities (Australia) Limited	Acquired on market	1,225.73 AUD	318 Common Stock	318
22-Feb-18	Credit Suisse Equities (Australia) Limited	Disposed on market	106,506.24 AUD	-27,736 Common Stock	-27,736
22-Feb-18	Credit Suisse Equities (Australia) Limited	Acquired on market	15,954.56 AUD	4,112 Common Stock	4,112
23-Feb-18	Credit Suisse Equities (Australia) Limited	Disposed on market	20,820.67 AUD	-5,406 Common Stock	-5,406
23-Feb-18	Credit Suisse Equities (Australia) Limited	Acquired on market	92,839.28 AUD	23,987 Common Stock	23,987
23-Feb-18	Credit Suisse Equities (Australia) Limited	Acquired on market	875,801.76 AUD	225,600 Common Stock	225,600
26-Feb-18	Credit Suisse Equities (Australia) Limited	Disposed on market	41,376.71 AUD	-10,663 Common Stock	-10,663
26-Feb-18	Credit Suisse Equities (Australia) Limited	Disposed on market	2,112.05 AUD	-543 Common Stock	-543
26-Feb-18	Credit Suisse Equities (Australia) Limited	Acquired on market	105,936.78 AUD	27,388 Common Stock	27,388
23-Feb-18	Credit Suisse Securities (Europe) Limited	Disposed on market	6,179.25 AUD	-1,605 Common Stock	-1,605
26-Feb-18	Credit Suisse Securities (Europe) Limited	Stock returned under Master Prime brokerage agreement	Refer to Annexure C of Notice	-570,768.00 Common Stock	-570,768.00
26-Feb-18	Credit Suisse Securities (Europe) Limited	Stock returned under Master Prime brokerage agreement	Refer to Annexure C of Notice	-2,081,000.00 Common Stock	-2,081,000.00
26-Feb-18	Credit Suisse Securities (Europe) Limited	Stock borrowed under Master Prime brokerage agreement	Refer to Annexure C of Notice	43,619.00 Common Stock	43,619.00

This is Annexure "A" referred to in the Form 605 "Notice of ceasing to be a substantial holder"

**Signature**

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name Winston Loke

capacity Authorised Signatory

sign here

date 02-Mar-2018

## Annexure "B"

### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
CS Third Nominees Pty Limited (ACN 007 053 849)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Fourth Nominees Pty Limited (ACN 069 126 432)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Securities (Europe) Limited (ARBN 099554131)	One Cabot Square, London, E14 4QJ
Credit Suisse Funds AG	Giesshübelstrasse 30, Zurich, 8045

This is Annexure "B" referred to in the Form 605 "Notice of ceasing to be a substantial holder"

### Signature

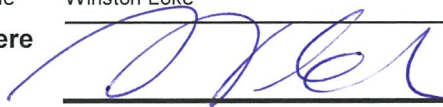
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name Winston Loke

capacity Authorised Signatory

sign here

date 02-Mar-2018



Annexure "C"

This is Annexure "C" referred to in the Form 605 "Notice of ceasing to be a substantial holder"

**Signature**

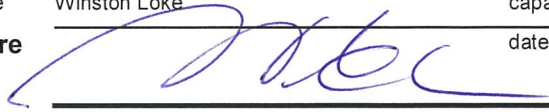
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name Winston Loke

capacity Authorised Signatory

sign here

date 02-Mar-2018



**Prescribed information****Schedule**

Type of agreement	Master Prime Brokerage Securities Lending Agreement
Parties to agreement	Credit Suisse Securities (Europe) and Myriad Opportunities Master Fund Limited
Transfer date	26-Feb-2018
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	Yes
If yes, detail	Voting rights to be exercised in accordance with lender's instructions provided such instructions are received 5 days prior.
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 days prior written notice or earlier upon agreement.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.