

5 March 2018

Notice given under section 708A(5)(e) of the Corporations Act 2001

This notice is given by Capral Limited (ABN 78 004 213 692) (**Capral**) under section 708A(5)(e) of the Corporations Act in relation to an issue of the 1,272,750 fully paid ordinary shares by Capral without disclosure to investors under part 6D.2 of the Corporations Act on 5 March 2018.

The purpose of the issue was to satisfy an allocation of Capral shares to Mr Tony Dragicevich, Capral's Chief Executive Officer and Managing Director, as a result of the vesting of share rights under the 2015 award of the Capral Long Term Incentive Plan, as detailed in the Appendix 3B and Appendix 3Y lodged with this notice.

As at the date of this notice, Capral has complied with:

- the provisions of Chapter 2M of the Corporations Act as they apply to Capral; and
- section 674 of the Corporations Act.

Capral confirms that, as at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and (8) of the Corporations Act.

Yours faithfully

A handwritten signature in black ink, appearing to read "Richard Rolfe".

Richard Rolfe
Company Secretary

Capral Limited
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ASX: CAA

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