

Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Viralytics Limited

ACN/ARSN 010657351

1. Details of substantial holder (1)

Name BVF Partners L.P. on its own behalf and on behalf of BVF Inc., Mark N. Lampert and Biotechnology Value Fund, L.P.

ACN/ARSN (if applicable) _____

The holder ceased to be a substantial holder on

02/03/2018

The previous notice was given to the company on

13/6/2017

The previous notice was dated

13/6/2017

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
28/11/2017	BVF Partners L.P., BVF Inc. and Mark N. Lampert, and Biotechnology Value Fund, L.P.	On Market purchase of fully paid ordinary shares	\$74,282.66	122,518 fully paid ordinary shares	122,518
28/11/2017	BVF Partners L.P., BVF Inc. and Mark N. Lampert, and Biotechnology Value Fund II, L.P.	On Market purchase of fully paid ordinary shares	\$1,156.21	1,907 fully paid ordinary shares	1,907
29/11/2017	BVF Partners L.P., BVF Inc. and Mark N. Lampert, and Biotechnology Value Fund, L.P.	On Market purchase of fully paid ordinary shares	\$139,159.14	225,505 fully paid ordinary shares	225,505
29/11/2017	BVF Partners L.P., BVF Inc. and Mark N. Lampert, and Biotechnology Value Fund II, L.P.	On Market purchase of fully paid ordinary shares	\$89,138.86	144,448 fully paid ordinary shares	144,448
02/03/2018	BVF Partners L.P., BVF Inc. and Mark N. Lampert, and Biotechnology Value Fund, L.P.	On Market sale of fully paid ordinary shares	\$7,786,765.80	4,719,252 fully paid ordinary shares	4,719,252
02/03/2018	BVF Partners L.P., BVF Inc. and Mark N. Lampert, and Biotechnology Value Fund II, L.P.	On Market sale of fully paid ordinary shares	\$4,745,901.60	2,876,304 fully paid ordinary shares	2,876,304
02/03/2018	BVF Partners L.P., BVF Inc. and Mark N. Lampert, BVF Partners OS, Ltd., and Biotechnology Value Trading Fund OS, L.P.	On Market sale of fully paid ordinary shares	\$1,397,802.45	847,153 fully paid ordinary shares	847,153
02/03/2018	BVF Partners L.P., BVF Inc. and Mark N. Lampert, and MSI BVF SPV LLC	On Market sale of fully paid ordinary shares	\$1,681,351.65	1,019,001 fully paid ordinary shares	1,019,001
02/03/2018	BVF Partners L.P., BVF Inc. and Mark N. Lampert, and Investment 10 LLC	On Market sale of fully paid ordinary shares	\$888,178.50	538,290 fully paid ordinary shares	538,290

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
BVF Partners L.P. Biotechnology Value Fund, L.P. Biotechnology Value Fund II, L.P. BVF Inc.	One Sansome Street, 30 th Floor San Francisco, California 94104 United States of America
BVF Partners OS, Ltd. Biotechnology Value Trading Fund OS, L.P.	PO Box 309 Ugland House Grand Cayman, KY1-1104 Cayman Islands
Investment 10 LLC	900 North Michigan Avenue, Suite 1100 Chicago, Illinois 60611 United States of America
MSI BVF SPV LLC	c/o Magnitude Capital, L.L.C. 200 Park Avenue, 56 th Floor New York, NY 10166
Mark N. Lampert	c/o BVF Inc One Sansome Street, 30 th Floor San Francisco, California 94104 United States of America

Signature

print name BVF Partners L.P. BY BVF Inc., its general partner, BY Mark N. Lampert, capacity General Partner and
President Attorney-in-Fact for the
Substantial Holders

sign here



date 06/03/2018