

7 March 2018

Evans & Partners Global Disruption Fund
(ASX Code: EGD)

Follow-on Raising

Walsh & Company Investments Limited, as responsible entity of the Evans & Partners Global Disruption Fund (**Fund**), is pleased to announce an offer for units (**Units**) in the Fund.

The offer comprises an offer of up to **5,128,205** million Units at a price per Unit of **\$1.95** to raise up to \$10 million (**Offer**). The Offer is made pursuant to a product disclosure statement dated 7 March 2018 (**PDS**) together with the product disclosure statement dated 9 June 2017 (**IPO PDS**). The Offer is now open and is scheduled to close at 5pm (AEDT time) on 8 March 2018.

The PDS is available at www.epgdf.com.au.

Investors should read the PDS in full before deciding whether to invest in the Fund. Applications under the Offer can be made using the application form issued with and attached to the PDS and through the online application form available on the website.

For further information, contact:

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Units in Evans & Partners Global Disruption Fund (ARSN 619 350 042) will be issued by Walsh & Company Investments Limited (ACN 152 367 649, AFSL 410 433).

This announcement does not constitute an offer, invitation, solicitation or recommendation in relation to the subscription, purchase or sale of units in the Fund in any jurisdiction, and neither this document, nor anything in it, will form the basis of any contract or commitment. The information provided in this announcement is factual information or general advice and should not be considered personal advice. It has been prepared without taking into account your objectives, financial situation or particular needs. An investment in the Fund involves various risks.