

**ASX ANNOUNCEMENT**

7 March 2018

**Despatch of Retail Offer Booklet**

Further to the announcement by BPS Technology Limited (**BPS**) (ASX: BPS) on Wednesday 28 February 2018 relating to a 2 for 3 pro rata accelerated entitlements offer (**Entitlements Offer**), BPS is pleased to announce that today it has despatched the Retail Offer Booklet and personalised Entitlement and Acceptance Forms to Eligible Shareholders.

The new shares will be issued at A\$0.28 per share. The Entitlements Offer will close at 5.00pm (AEDT) on 16 March 2018.

This offer is fully underwritten by Moelis Australia Advisory Pty Ltd.

For further information, please contact:

**Laura Newell**

Company Secretary

[Laura.newell@boardroomlimited.com.au](mailto:Laura.newell@boardroomlimited.com.au)