

ASX Announcement

7 March 2018

FIRB has no objections to proposed Scheme of Arrangement

LifeHealthcare Group Limited (LifeHealthcare) (ASX: LHC) is pleased to announce that the Foreign Investment Review Board (FIRB) has provided written notice that the Commonwealth has no objections to the proposed acquisition of all of the shares on issue in LifeHealthcare by Pacific Health Supplies BidCo Pty Limited, an entity owned by funds advised by Pacific Equity Partners, by way of a scheme of arrangement (Scheme).

Receipt of FIRB approval in respect of the Scheme was one of the conditions to implementation of the Scheme.

Ends

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