

**Form 605**

**Corporations Act 2001**

**Section 671B**

**Notice of ceasing to be a substantial holder**

**To:** Freedom Foods Group Ltd  
**ACN:** 002 814 235  
**ASX Code:** FNP

**1. Details of substantial holder**

**Name:** Bennelong Funds Management Group Pty Ltd (ACN 144 676 344)

The holder ceased to be a substantial holder on: 7 Mar 2018  
The previous notice was given to the company on: 27 Oct 2017  
The previous notice was dated: 27 Oct 2017

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed   | Nature of change    | Consideration given in relation to change | Class and number of securities | Person's votes affected |
|----------------|------------------------------------------|---------------------|-------------------------------------------|--------------------------------|-------------------------|
| 07/03/2018     | Bennelong Funds Management Group Pty Ltd | See table footnote* |                                           | 12,061,513 Ordinary shares     | 12,061,513              |

\* Bennelong Funds Management Group Pty Ltd (BFMG) has changed its definition of who is the Substantial Holder of relevant voting interests. Reporting will now be done in the name of the individual funds management company that controls the relevant voting interests in a company or scheme.

**3. Changes in association**

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| <b>Name and ACN/ARSN (if applicable)</b> | <b>Nature of association</b> |
|------------------------------------------|------------------------------|
| Not Applicable                           |                              |

#### **4. Addresses**

The addresses of persons named in this form are as follows:

| <b>Name</b>                              | <b>Address</b>                              |
|------------------------------------------|---------------------------------------------|
| Bennelong Funds Management Group Pty Ltd | Level 1, 9 Queen Street, Melbourne VIC 3000 |

#### **Signature**

Print name: Jeffrey Phillips

Capacity: Company Secretary

Date: 7 March 2018