

Macquarie Bank Limited
ABN 46 008 583 542
Commodities and Global Markets

50 Martin Place
Sydney NSW 2000
GPO Box 3466
Sydney NSW 2001

Phone: 1800 080 033
Fax: (02) 8232 5764
Internet: macquarie.com.au/sfi
Email: instalments@macquarie.com.au

DX 10287 SSE
SWIFT MACQAU2S

7 March 2018

Ross Pullen
Australian Securities Exchange
Level 6
20 Bridge Street
SYDNEY NSW 2000



Dear Ross,

MARKET ANNOUNCEMENT - BHP Billiton Limited (BHP) Self Funding Instalment Warrants

Macquarie Bank Limited as issuer of the BHP Macquarie Self Funding Instalment Warrants (ASX code: BHPSMB), announces the record date for entitlements to the estimated \$0.6944 distribution for the BHP Macquarie Self Funding Instalment Warrant is 9 March 2018, coinciding with the record date for the BHP ordinary share dividend.

The BHP Macquarie Self Funding Instalment Warrants are expected to commence trading ex-distribution on 8 March 2018. Again, this coincides with the ex-dividend date for the BHP ordinary share.

The estimated distribution per BHP Instalment may change subject to notification from BHP. A subsequent announcement will be made if the estimated distribution per BHP Instalment changes.

Pursuant to the terms of issue, the dividend is directed by the instalment holder to reduce the outstanding Loan Amount as follows:

ASX Code	Previous Loan Amount	New Loan Amount
BHPSMB	\$26.6091	\$25.9147

The new Loan Amount will be effective from the ex-distribution date of 8 March 2018.

More Information

If you have any questions in relation to your investment, please speak to your financial adviser or stockbroker. Alternatively, Ask Macquarie on 1800 080 033 or visit macquarie.com.au/sfi.

Kind regards,

Client Service Team
Commodities and Global Markets
Macquarie Bank Limited