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7 March 2018

Ross Pullen Australian Securities Exchange Level 6 20 Bridge Street SYDNEY NSW 2000



Dear Ross,

## MARKET ANNOUNCEMENT - QBE Insurance Group Limited (QBE) Self Funding Instalment Warrants

Macquarie Bank Limited as issuer of the QBE Macquarie Self Funding Instalment Warrants (ASX code: QBESMB), announces the record date for entitlements to the \$0.0400 distribution for the QBE Macquarie Self Funding Instalment Warrant is 9 March 2018, coinciding with the record date for the QBE ordinary share dividend.

The QBE Macquarie Self Funding Instalment Warrants are expected to commence trading ex-distribution on 8 March 2018. Again, this coincides with the ex-dividend date for the QBE ordinary share.

Pursuant to the terms of issue, the dividend is directed by the instalment holder to reduce the outstanding Loan Amount as follows:

ASX Code	Previous Loan Amount	New Loan Amount
QBESMB	\$20.4433	\$20.4033

The new Loan Amount will be effective from the ex-distribution date of 8 March 2018.

## More Information

If you have any questions in relation to your investment, please speak to your financial adviser or stockbroker. Alternatively, ask Macquarie on 1800 080 033 or visit macquarie.com.au/sfi.

Kind regards,

Client Service Team
Commodities and Global Markets
Macquarie Bank Limited